

The market settled with decent gains, boosted by firmness in Reliance Industries and HDFC twins. Positive global shares, healthy macro-economic trade data along with a slight recovery in rupee supported gains in today's trade. The health of the market was negative.

The Nifty 50 gained 65.50 point and settled the day at 10682.20. PSU Banks were the major gainer and Metal sector were the major losers of the day.

## Global Markets

European shares recovered on Friday as investors licked their wounds after a tumultuous week and strong results from Vivendi boosted the media sector. The STOXX 600 was up 0.7%. SAP, the German business software company, still expects its margins to expand after its \$8 billion takeover of Qualtrics, the U.S. company that specializes in tracking the sentiment of consumers online.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	741	1039	115
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	1113	1530	141

## Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
BHARTIARTL	+9.10%	VAKRANGEE	+4.68%
EICHERMOT	+3.55%	BANKINDIA	+4.57%
HCLTECH	+3.36%	INDHOTEL	+3.39%
BAJFINANCE	+3.06%	CANBK	+3.15%
RELIANCE	+2.57%	PNB	+2.88%

## Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
YESBANK	-6.49%	DHFL	-7.78%
IBULHSGFIN	-4.95%	RELINFRA	-6.33%
JSWSTEEL	-2.64%	PFC	-6.03%
HINDAPETRO	-2.61%	RELCAPITAL	-5.07%
TATASTEEL	-2.50%	REC	-4.12%

*For our BIG PROFIT calls and LATEST Reports, SUBSCRIBE to our Premium Reports. Click here.....*

## Nifty



## Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	35457.16	+196.62	+0.56%
NIFTY	10682.20	+65.50	+0.62%
NIFTYBANK	26245.55	+90.80	+0.35%
INDIA VIX	18.3500	-0.10	-0.57%

## International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	25413.22	+123.95	+0.49%
NASDAQ	7247.87	-11.16	-0.15%
FTSE	7013.88	-24.13	-0.34%
SHANGHAI	2679.11	+10.94	+0.41%
NIKKEI	21680.34	-123.28	-0.57%

## OUR PREVIOUS CALLS UPDATE

### Intraday super stars

Date	Stocks	Entry	Exit	P/L
16/11	SRTRANSFIN(L)	1272	1259.30	-1996
16/11	BEM(L)	728.50	735.80	+2004

### Multibagger

Date	Stock	Entry	Exit	P/L
16/11	HDFCBANK(L)	1985	2009	+6000

### Trifid special

Date	Stock	Entry	Exit	P/L
12/11	BEM(L)	733.50	718.80	-6012

[For our next calls click here.....](#)

## Stock Snippets

Shares of **Welspun Corp** rallied 4% after receiving an order from North America for the supply of 166KMT of pipes for an Oil and Gas project.

**Biocon's** commercial partner Mylan has launched Semglee, an approved biosimilar of insulin glargine in the UK. Insulin Glargine is sold by its innovator Sanofi under the brand Lantus; Glargine is a long-acting basal insulin indicated for the treatment of diabetes.

**Zydus Cadila** has received the final approval from the USFDA to market Abacavir and Lamivudine Tablets USP, 600 mg/300 mg (US RLD — EPZICOM), and Fondaparinux Sodium Injection

**SRF** extends capex estimates from Rs 180 crore to Rs 257 crore for enhancement and integration of agrochemical plant in Gujarat.

**Lemon Tree** signs license agreement for a 76-room property in Odisha. The hotel will be operational by March 2020.

**M&M** announced that it will increase the price of the Marazzo by Rs 30,000 – Rs 40,000, that effective from 1st January 2019.

## Global Markets

Indonesia stocks were higher after the close on Friday, as gains in the Infrastructure, Basic Industry and Agriculture sectors led shares higher. The IDX Composite Index rose 0.95% to hit a new 1 month high.

Japan stocks were lower after the close on Friday, as losses in the Chemical, Petroleum & Plastic, Services and Glass sectors led shares lower. The Nikkei 225 declined 0.57%.

China stocks were higher after the close on Friday, as gains in the Technology Hardware & Equipment, Real Estate Investments & Services and Technology sectors led shares higher. The Shanghai Composite added 0.41% to hit a new 1 month high, while the SZSE Component index climbed 0.75%.

DATE: 16/11/18

FII/DII	CASH	MTD	YTD
FII	+844.82	+3781.08	-75493.23
DII	-372.24	-2732.20	+104142.86

## Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Telecommunication	6.04%	13	13
Food & Beverages	1.03%	27	52
Consumer Durables	1.02%	6	5
Tobacco	0.87%	3	1
Media & Entertainment	0.82%	21	22
Information Technology	0.69%	39	60
Banking & Financial Services	0.59%	83	103
Oil & Gas	0.55%	5	16
Pharmaceuticals	0.53%	33	51
Retail & Real Estate	0.27%	23	28
Chemicals	0.17%	39	65
Services	0.08%	39	41
Cement & Construction	0.07%	38	54
Engineering & Capital Goods	0.02%	44	81
Consumer Non-durables	-0.04%	13	14
Conglomerates	-0.06%	6	21
Automotive	-0.22%	34	48
Utilities	-0.30%	11	13
Miscellaneous	-0.60%	61	83
Manufacturing	-0.86%	75	118
Metals & Mining	-1.07%	27	54

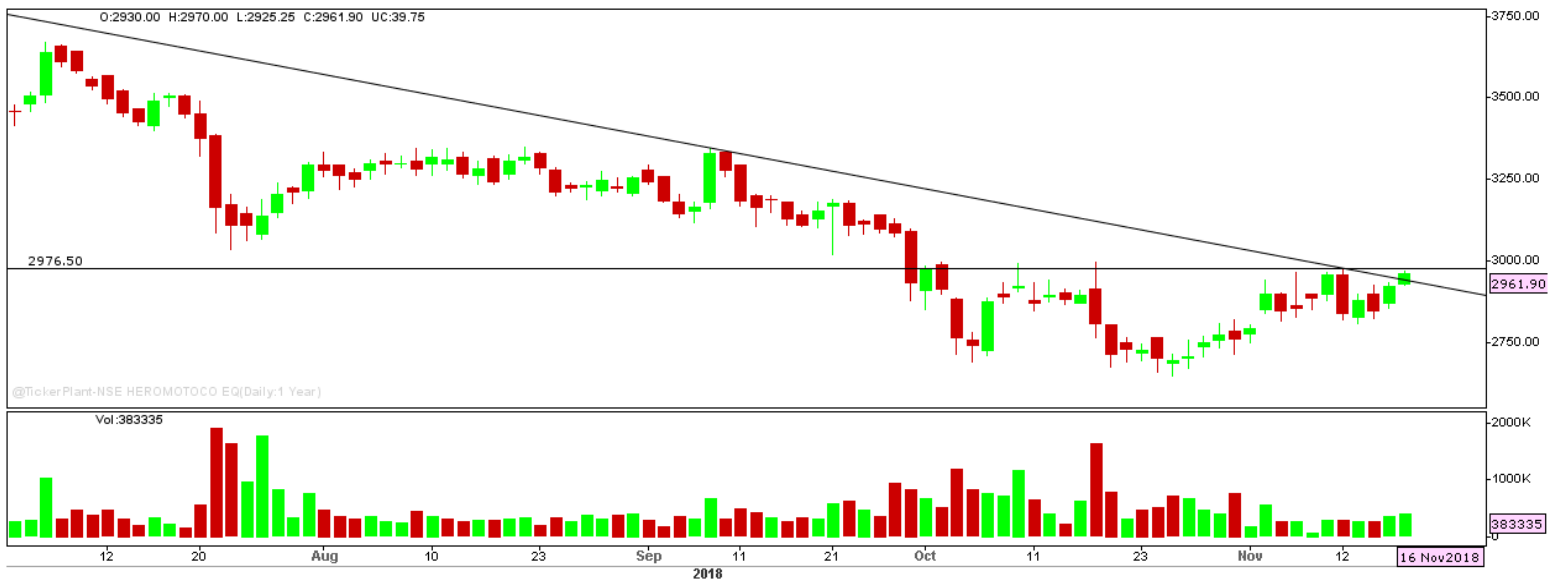
## Stocks breakout on moving average

STOCKS	PRICE	30DMA
DABUR	395.65	392.70
HCLTECH	1022.20	1015.57
DRREDDY	2477.05	2465.24
LUPIN	864.70	861.69



STOCK inched higher with higher buy side volume on chart and settled bullishly biased. The stock may give bullish breakout ahead.

\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. For complete call subscribe to our premium reports.



STOCK gave the trend line breakout and settled bullishly biased. The stock may trade higher if sustains above the drawn level.

\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. For complete call subscribe to our premium reports.



STOCK marched higher, approaching the resistnace level so drawn and settled bullishly biased. The stock fut may give the breakout and trade higher.

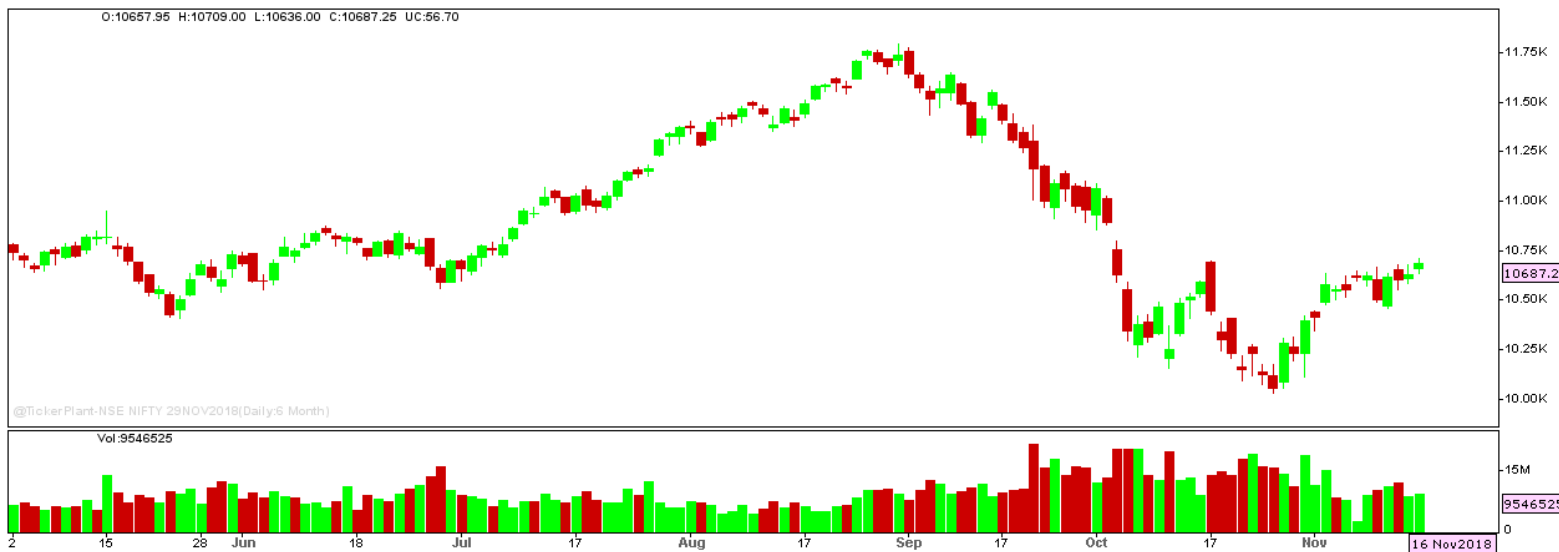
\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. [For complete call subscribe to our premium reports.](#)



STOCK faced stiff resistance near the trend line in last week as shown in the daily chart above and now is expected to give positive breakout above the mentioned level.

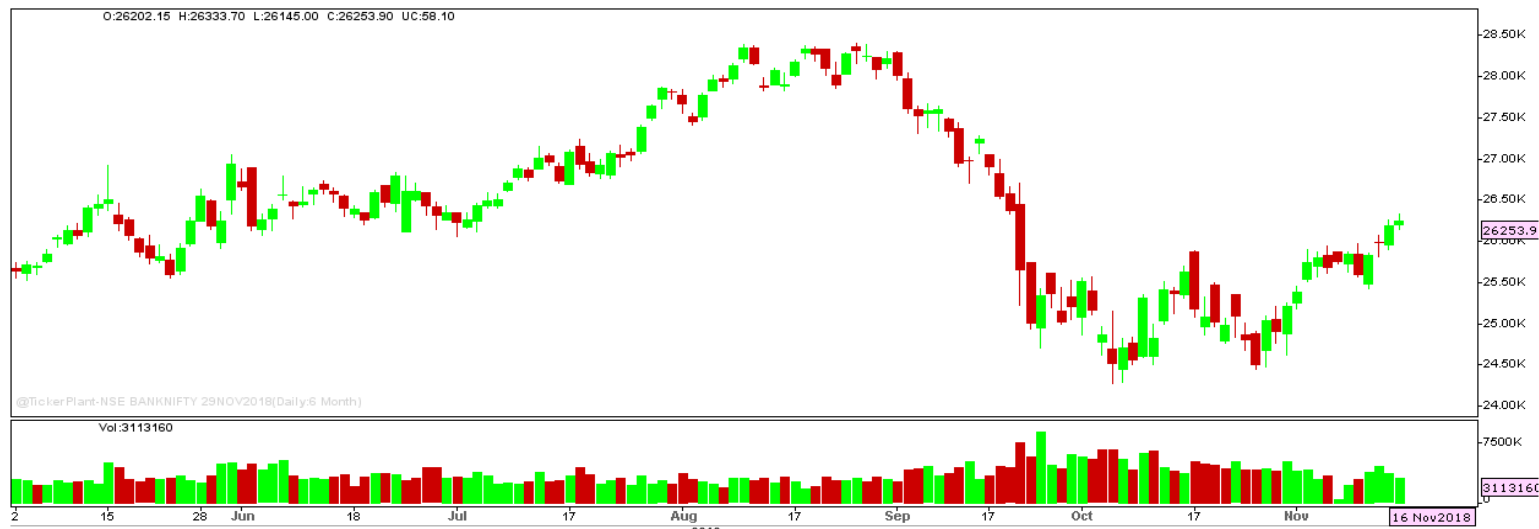
\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. [For complete call subscribe to our premium reports.](#)

## Nifty Technical's



Nifty traded higher on the last trading session of the week to close at 10687.20. The next key support and resistance for the market is at 10600 and 10775.

## Bank Nifty Technical's



Nifty bank too traded in line with nifty 50 to close in green at 26253.90. The next key support and resistance for the banking index is at 26000 and 26550.

Index	15-Nov-18	16-Nov-18	Change in OI	% Change
NIFTY	23674650	24242250	+567600	+2.40%

**SCRIPS IN F&O BAN FOR TRADE**  
ADANIENIT, ADANIPOWER

## Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
ATUL	3546	3540
BAJAJHLDNG	3316.05	3248
DIVISLAB	1575	1562.95
IOLCP	181.90	176.75
-	-	-

## Stocks Approaching 52 Week High

Stocks	LTP	52W High
AARTIIND	1436.15	1459.80
APOLLOHOSP	1233.50	1287
WIPRO	326.20	338
AUROPARMA	782.65	827.45
LT	1399.05	1470

## Stocks rising continuously 2-3 days

Stocks	LTP
BHARTIARTL	332.75
EICHERMOT	24735.00
BAJFINANCE	2415.10
RELIANCE	1126.10

## Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
BASF	1525.05	1544
CAPTRUST	204	206.40
HEXAWARE	305	308.30
MOTHERSUMI	140.50	140.80
TAKE	132.05	140.05

## Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
COALINDIA	263.65	257.30
HINDZINC	266.70	259.75
RUSHIL	550.10	534
GPPL	98.35	95.30
NTPC	154.05	149.50

## Stocks falling continuously 2-3 days

Stocks	LTP
YESBANK	191.00
IBULHSGFIN	766.20
TATASTEEL	574.10
ONGC	156.35

## Event Calendar(19<sup>th</sup>NOVEMBER2018 to 24<sup>th</sup>NOVEMBER2018)

19/11/18 (Mon)	20/11/18 (Tues)	21/11/18 (Wed)	22/11/18 (Thur)	23/11/18 (Fri)	24/11/18 (Sat)
		RESULT DEEWAN HUSING ECO DATA M3 MONEY SUPPLY		MKT OFF ON ACCOUNT OF GURUNANAK JAYANTI	

## DISCLAIMER

Trifid Research respects and values the Right to Privacy of each and every individual. We are esteemed by the relationship and by becoming our clients; you have a promise from our side that we shall remain loyal to all our clients and non-clients whose information resides with us. This Privacy Policy of Trifid Research applies to the current clients as well as former clients. Below are the word by word credentials of our Privacy Policy:

1. Your information, whether public or private, will not be sold, rented, exchanged, transferred or given to any company or individual for any reason without your consent.
2. The only use we will be bringing to your information will be for providing the services to you for which you have subscribed to us.
3. Your information given to us represents your identity with us. If any changes are brought in any of the fields of which you have provided us the information, you shall bring it to our notice by either calling us or dropping a mail to us.
4. In addition to the service provided to you, your information (mobile number, E-mail ID etc.) can be brought in use for sending you newsletters, surveys, contest information, or information about any new services of the company which will be for your benefit and while subscribing for our services, you agree that Trifid Research has the right to do so.
5. By subscribing to our services, you consent to our Privacy Policy and Terms of Use.
6. Trifid research does not guarantee or is responsible in any which way, for the trade execution of our recommendations, this is the sole responsibility of the client.
7. Due to the market's volatile nature, the trader may/ may not get appropriate opportunity to execute the trades at the mentioned prices and Trifid Research hold's no liability for any profit/ loss incurred whatsoever in this case.
8. It is the responsibility of the client to view the report timely from our Premium member section on our website: [www.trifidresearch.com](http://www.trifidresearch.com) and the same will also be mailed to this registered email id.
9. Trifid research does not hold any liability or responsibility of delay in mail delivery of reports, as this depends on our mail service provider's network infrastructure.
10. The clients can call us for any query related to buying/selling the securities, based on our recommendations.