

Key benchmark indices ended with modest losses after a volatile session of trade. Domestic stocks edged lower in early trade on negative Asian stocks. Key equity indices were trading near day's low in afternoon trade. Local stocks staged a strong recovery in mid-afternoon trade tracking positive opening in European stocks. Recovery continued in late trade. The Nifty 50 lost 21.65 points and settled at 10724.40. All the sectorial indices ended in negative zone, among them Pharma and metal sector were major losers of the day.

Global Markets

U.S. futures rose on Friday as Chinese President Xi Jinping said trade talks between the two biggest economies in the world would continue in Washington next week.

PepsiCo fell 0.5% in premarket trading on Friday, after saying its underlying profit this year would fall slightly this year, before rebounding in 2020.

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Nifty



Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	35808.95	-67.27	-0.19%
NIFTY	10724.40	-21.65	-0.20%
NIFTYBANK	26794.25	-176.35	-0.65%
INDIA VIX	16.4600	+0.69	+4.36%

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	25883.25	+339.98	+1.33%
NASDAQ	7472.41	+45.45	+0.61%
FTSE	7236.68	+39.67	+0.55%
SHANGHAI	2682.38	-37.32	-1.37%
NIKKEI	20900.63	-239.08	-1.13%

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	640	1155	102
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	883	1650	128

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
BPCL	+3.83%	DBL	+9.50%
NTPC	+3.05%	EDELWEISS	+6.64%
GAIL	+2.94%	ADANIPOWER	+5.92%
POWERGRID	+2.77%	TATAPOWER	+2.33%
INFRADEL	+2.44%	NBCC	+2.25%

Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
JSWSTEEL	-4.99%	PAGEIND	-8.42%
DRREDDY	-4.17%	INDIANB	-7.96%
SUNPHARMA	-4.06%	GLENMARK	-6.54%
HEROMOTOCO	-3.21%	UBL	-4.70%
TATASTEEL	-3.17%	CANBK	-3.78%

OUR PREVIOUS CALLS UPDATE

Intraday super stars

Date	Stocks	Entry	Exit	P/L
15/02	JSWSTEEL(L)	283	-	UNEX
15/02	PIDILITIND(S)	1108	1097.40	+1913

Multibagger

Date	Stock	Entry	Exit	P/L
15/02	M&MFIN(L)	392.50	-	UNEX

Trifid special

Date	Stock	Entry	Exit	P/L
14/02	CIPLA(L)	546.70	535.75	-6008

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Stock Snippets

Glenmark Pharma approved to spin off the innovation business into a new company in the USA. This new company will focus on the areas of immunology, oncology and pain management.

PNC Infratech arm received financial closure from NHA for HAM Project in Uttar Pradesh whose bid cost was Rs2,159cr.

Siemens India said it will sell its leasehold interest in Gujarat property for Rs193.5cr to LM Wind Power Blades.

Alembic Pharmaceuticals announced that it has received approval from the US Food & Drug Administration (USFDA) for its Abbreviated New Drug Application (ANDA) Moxifloxacin Ophthalmic Solution USP, 0.5%.

Jet Airways informed that its board had approved a rescue deal which will make its lenders its largest shareholders and fix a near Rs8,500cr (\$1.2bn) funding gap.

Coffee Day Enterprises gained 2% after the Income Tax Department released 74.90 lakh attached shares of IT firm Mindtree, owned by the company and its promoter V.G. Siddhartha.

Global Markets

Japan stocks were lower after the close on Friday, as losses in the Communication, Glass and Machinery sectors led shares lower. The Nikkei 225 fell 1.13%.

Australia stocks were higher after the close on Friday, as gains in the Telecoms Services, A-REITs and Energy sectors led shares higher. The S&P/ASX 200 rose 0.11%.

Canada stocks were higher after the close on Friday, as gains in the Energy, Industrials and Financials sectors led shares higher. The S&P/TSX Composite added 0.94% to hit new 3-months high.

DATE: 15/02/19

FII/DII	CASH	MTD	YTD
FII	-966.43	+1096.00	+1223.68
DII	+853.25	+1737.34	+5102.93

Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Utilities	2.62%	11	14
Oil & Gas	1.55%	11	10
Tobacco	0.73%	1	4
Telecommunication	0.55%	8	19
Miscellaneous	-0.25%	55	106
Retail & Real Estate	-0.34%	12	34
Engineering & Capital Goods	-0.37%	32	94
Information Technology	-0.37%	48	51
Cement & Construction	-0.47%	36	52
Consumer Durables	-0.64%	6	4
Services	-0.75%	27	52
Conglomerates	-0.78%	14	16
Chemicals	-0.84%	20	82
Consumer Non-durables	-0.95%	9	19
Banking & Financial Services	-0.97%	47	134
Automotive	-1.04%	25	53
Metals & Mining	-1.22%	28	52
Media & Entertainment	-1.49%	18	25
Manufacturing	-1.51%	60	130
Food & Beverages	-1.71%	24	53
Pharmaceuticals	-2.31%	25	58

Stocks breakout on moving average

STOCKS	PRICE	30DMA
RECLTD	122.85	122.45
OIL	172.10	171.78
CYIENT	604.20	603.35
INDIACEM	84.15	83.80



STOCK is being heading northwards since couple of trading sessions and settled bullish near the resistance mark. The stock may give upper breakout ahead.

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STOCK slipped sharply and closed near to the critical support level. The stock may give lower breakout ahead.

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STOCK has formed bullish consolidation near the resistance so shown in chart. The stock fut may give buying breakout if breaches the level.

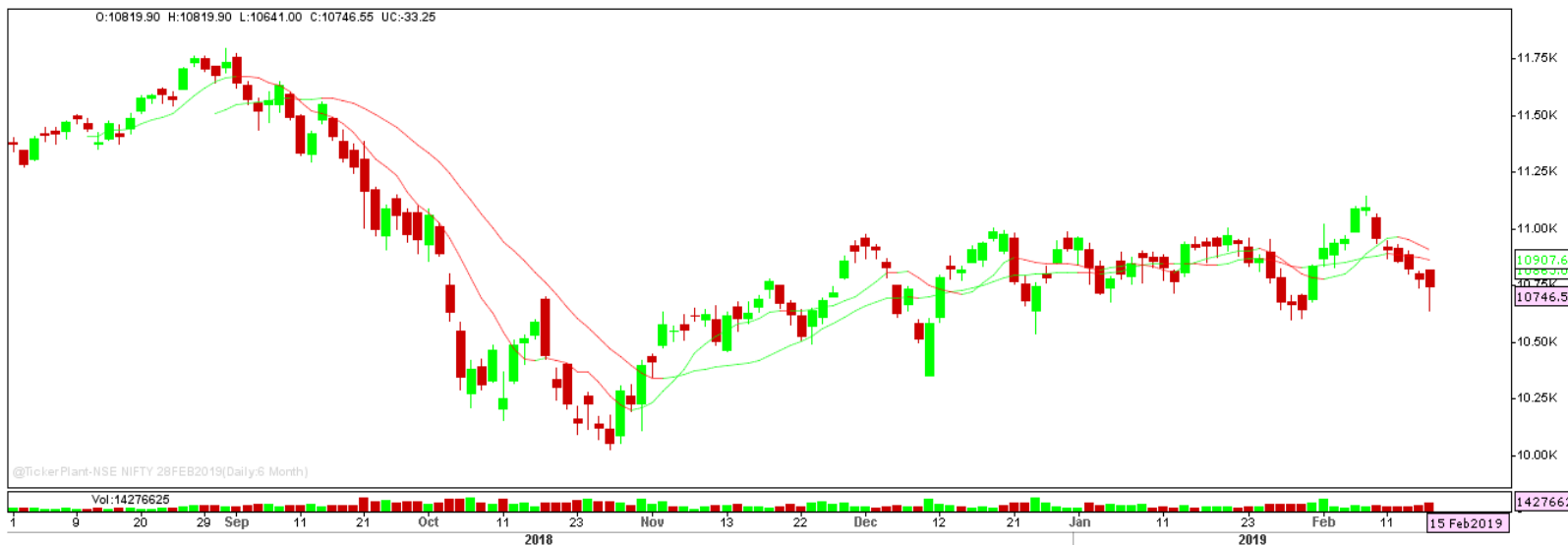
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STOCK retrived from the lower levels and has formed bullish consolidation near to the immediate resistnace level.The stock may give bullish breakout.

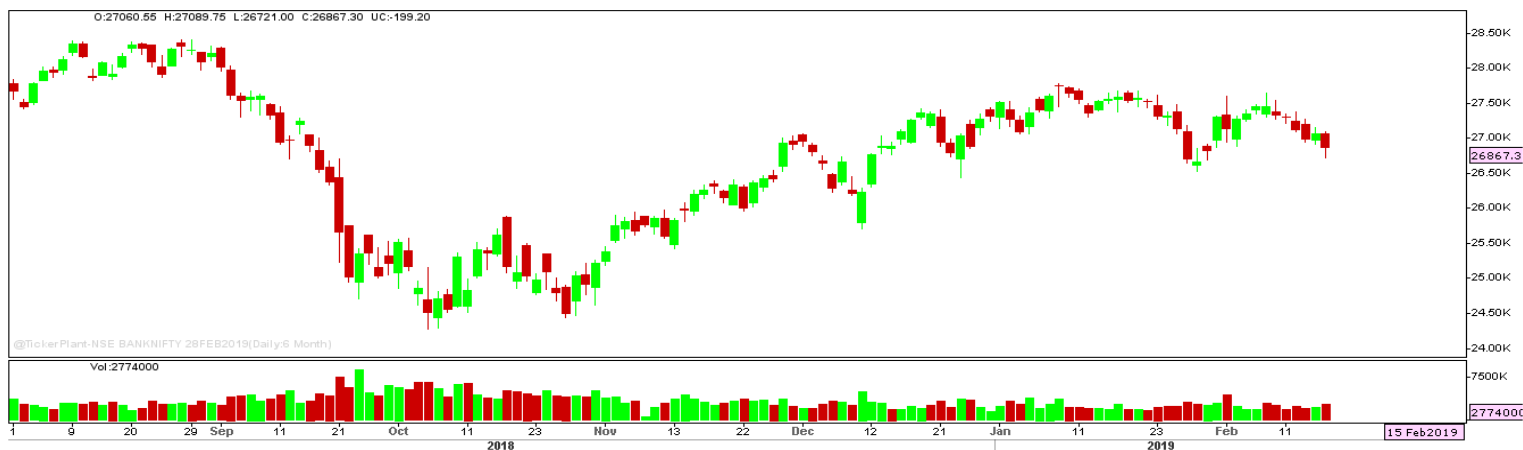
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Nifty Technical's



Nifty continue to fall for the sixth straight session and closed bearish at 10746.55. The next key support and resistnace for the market is at 10675 and 10850.

Bank Nifty Technical's



Bank nifty too traded lower forming bearish engulfing candle on daily chart to close at 26867.30. The next key support and resistance for the banking index is at 26700 and 27100.

Index	14-FEB-19	15-FEB-19	Change in OI	% Change
NIFTY	21131925	21233475	+101550	+0.48%

SCRIPS IN F&O BAN FOR TRADE

ADANIEN, CGPOWER, JETAIRWAYS, JISLJALEQS, PCJEWELLER, RPOWER.

Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
ABFRL	221	219.95
SAGARDEEP	111	106
SKFINDIA	1990	1980
XELPMOC	92.60	88.20
-	-	-

Stocks Approaching 52 Week High

Stocks	LTP	52W High
UPL	818.35	824.50
BATAINDIA	1254.75	1283.30
WIPRO	376.10	379.70
TECHM	799.65	818
HINDUNILVR	1772.80	1869.50

Stocks rising continuously 2-3 days

Stocks	LTP
NTPC	136.25
LT	1243.10
TATAMOTORS	161.65
-	-

Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
ALICON	510	513
APLAPOLLO	1003.30	1045
ARISE	73.05	77.40
BHARATFORG	459	463.55
BBL	959	981

Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
MRF	55136.85	54725
ICRA	2941.65	2887.55
IGARASHI	392.85	385.60
RANEENGINE	450	442.05
EXIDEIND	206.40	202.45

Stocks falling continuously 2-3 days

Stocks	LTP
SBIN	262.95
AUROPHARMA	722.60
TATASTEEL	467.50
HINDPETRO	216.35

Event Calendar(18th FEBRUARY 2019 to 23th FEBRUARY 2019)

18/02/19 (Mon)	19/02/19 (Tues)	20/02/19 (Wed)	21/02/19 (Thur)	22/02/19 (Fri)	23/02/19 (Sat)
RESULT: AMBUJACEM	RESULT: LINDE INDIA	RESULT: MAHINDRA CIE, VARUN BEVERAGES	RESULT: MCLEOD, DEEPAK FERTILIZERS, PRIME FOCUS	ECO DATA: FX RESERVE DATA	

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