

Key equity barometers ended near the flat line after a volatile session on Friday. The Nifty ended a tad above the 12,350 level. Sentiment was dented after the Supreme Court dismissed review petitions filed by telcos in the AGR case. The Nifty 50 index lost 3.15 points or 0.03% to 12,352.35, as per the provisional closing data.

Among sectors, bank and metal witnessed some selling, while pharma, auto, infra and energy indices ended higher.

Global Markets

India's government has scoffed at Amazon.com Inc (NASDAQ:AMZN) founder Jeff Bezos' offer to invest \$1 billion in the country, firing the latest salvo at an e-commerce giant that's been accused of predatory business practices. Trade minister Piyush Goyal delivered a stinging rebuke two days after Bezos arrived in New Delhi and touted his efforts to help digitize small and medium enterprises.

| INDEX | ADVANCE | DECLINE | UNCHANGED |
|-------|---------|---------|-----------|
| NSE | 927 | 864 | 353 |
| INDEX | ADVANCE | DECLINE | UNCHANGED |
| BSE | 1331 | 1210 | 175 |

Gainers

| LARGECAP | %CHANGE | MIDCAP | %CHANGE |
|------------|---------|------------|---------|
| BHARTIARTL | +5.47% | CASTROLIND | +3.60% |
| DRREDDY | +3.04% | VGUARD | +3.00% |
| RELIANCE | +2.80% | BERGEPAIN | +2.89% |
| GRASIM | +1.57% | DISHTV | +2.75% |
| SUNPHARMA | +1.27% | IGL | +2.72% |

Losers

| LARGECAP | %CHANGE | MIDCAP | %CHANGE |
|------------|---------|------------|---------|
| INFRATEL | -11.30% | RELINFRA | -4.92% |
| INDUSINDBK | -2.59% | RELCAPITAL | -4.80% |
| GAIL | -2.14% | CUMMINSIND | -2.18% |
| VEDL | -1.79% | MINDTREE | -1.57% |
| BPCL | -1.73% | NBCC | -1.57% |

Nifty



Indian Markets

| INDEX | VALUE | CHANGE | %CHANGE |
|-----------|----------|---------|---------|
| SENSEX | 41945.37 | +12.81 | +0.03% |
| NIFTY | 12352.35 | -3.15 | -0.03% |
| NIFTYBANK | 31590.65 | -263.25 | -0.83% |
| INDIA VIX | 14.0525 | -0.13 | -0.91% |

International Markets

| INDEX | VALUE | CHANGE | %CHANGE |
|----------|----------|---------|---------|
| DOW | 29348.10 | +50.46 | +0.17% |
| NASDAQ | 9388.94 | +31.81 | +0.34% |
| FTSE | 7674.56 | +64.75 | +0.85% |
| SHANGHAI | 3075.50 | +1.42 | +0.05% |
| NIKKEI | 24041.26 | +108.13 | +0.45% |

OUR PREVIOUS CALLS UPDATE

Intraday super stars

| Date | Stocks | Entry | Exit | P/L |
|-------|-----------|--------|--------|-------|
| 17/01 | SBIN(S) | 322.35 | 312.70 | +5987 |
| 17/01 | BIOCON(L) | 289.40 | 290.55 | +795 |

Multibagger

| Date | Stock | Entry | Exit | P/L |
|-------|-----------|--------|------|------|
| 16/01 | GRASIM(L) | 772.50 | - | UNEX |

Trifid special

| Date | Stock | Entry | Exit | P/L |
|-------|-------------|-------|--------|-------|
| 17/01 | MINDTREE(L) | 901.7 | 883.65 | -6005 |

Stock Snippets

Wipro Ventures announced \$150mn Fund-II to invest in emerging digital enterprise software leaders.

Supreme Court dismissed AGR review petitions filed by **Bharti Airtel, Vodafone Idea**.

Rallis said that production is expected to commence for Dahej chemical plant in 2020-21. Metribuzin Phase II expansion of 500 MTPA is expected to be commercialized by February. The board also approved setting up of R&D Facility in Bengaluru.

Shriram Transport Finance completed allotment senior secured notes worth \$500 million.

HIL Board approved the sale of company's calcium silicate insulation products division operated under the brand "HYSIL" to Calderys India Refractories through a slump sale for Rs80cr.

Piramal Enterprises (PEL) said its wholly-owned subsidiary, PEL DRG Dutch HoldCo BV, will sell its healthcare insights and analytics business to NYSE-listed Clarivate Analytics Plc for \$950 million.

Global Markets

Japan stocks were higher after the close on Friday, as gains in the Paper & Pulp, Railway & Bus and Real Estate sectors led shares higher. At the close in Tokyo, the Nikkei 225 gained 0.45% to hit a new 1-month high.

Australia stocks were higher after the close on Friday, as gains in the Gold, Metals & Mining and Materials sectors led shares higher. At the close in Sydney, the S&P/ASX 200 gained 0.32% to hit a new all time high.

U.S. stocks were higher after the close on Thursday, as gains in the Technology, Industrials and Financials sectors led shares higher. At the close in NYSE, the Dow Jones Industrial Average gained 0.92% to hit a new all time high.

DATE: 17/01/20

| FII/DII | CASH | MTD | YTD |
|---------|---------|----------|----------|
| FII | +264.26 | -1069.42 | -1069.42 |
| DII | -500.17 | -2320.31 | -2320.31 |

Sectoral gainers and losers

| SECTOR | %CHANGE IN MARKETCAP | ADV | DEC |
|--------------------------|----------------------|-----|-----|
| Diversified | 1.76% | 14 | 7 |
| Miscellaneous | 1.49% | 26 | 19 |
| Textiles | 1.48% | 68 | 38 |
| Paper | 1.48% | 18 | 5 |
| Consumer Durables | 1.39% | 17 | 9 |
| Plastic Products | 1.05% | 13 | 14 |
| Capital Goods | 1.02% | 43 | 39 |
| Healthcare | 0.93% | 51 | 46 |
| Hospitality | 0.89% | 11 | 15 |
| Chemicals | 0.63% | 72 | 32 |
| Automobile & Ancillaries | 0.35% | 56 | 58 |
| Construction Materials | 0.30% | 31 | 24 |
| FMCG | 0.28% | 26 | 16 |
| Media & Entertainment | 0.26% | 15 | 18 |
| Real Estate | 0.17% | 24 | 22 |
| Power | 0.10% | 10 | 19 |
| Finance | -0.27% | 50 | 64 |
| Software & IT Services | -0.30% | 46 | 43 |
| Logistics | -0.48% | 10 | 19 |
| ETF | -0.63% | 33 | 19 |
| Metals & Mining | -0.65% | 32 | 62 |
| Banks | -0.66% | 12 | 27 |
| Infrastructure | -0.75% | 24 | 35 |
| Agri | -1.10% | 21 | 41 |

Stocks breakout on moving average

| STOCKS | PRICE | 30DMA |
|----------|---------|---------|
| LUPIN | 766.65 | 760.95 |
| BIOCON | 290.55 | 289.42 |
| AXISBANK | 739.90 | 738.83 |
| PEL | 1627.40 | 1579.07 |



SUNPHARMA EQ formulate good consolidation at it's immediate resistance mark. One can expect upside movement if it crosses the shown level.

BUY ABOVE 456.35 TARGETS 460.95/465.50/470.05 SL 451.80.



TATACHEM EQ surged higher and consolidated at its immediate resistance mark. One can expect upside movement if it crosses the shown level.

BUY ABOVE 750.30 TARGETS 757.80/765.35/772.85 SL 742.80.



HAVELLS FUT is being trading on short term bearish trend and sustained lower to 20 DMA with sustainable sell side volume. The stock fut may trade lower in coming trade session.

SELL BELOW 638.70 TARGETS 636/633.25 SL 641.40.



M&MFIN EQ surged higher with sustainable buy side volume and settled near the resistance level. The stock may give breakout in coming trade session.

BUY ABOVE 361.80 TARGET 369.05 SL 354.60.

Nifty Technical's



Nifty Future traded flat on the week end and settled at 12384.65. The next key support and resistance for the market is at 12300 and 12450.

Bank Nifty Technical's



Bank nifty fut gap down opening and trade in small range on the last day of week and settled marginally lower at 31723.75. The next key support and resistance for the banking index is at 31500 and 32050.

| Index | 16-JAN-20 | 17-JAN-20 | Change in OI | % Change |
|-------|-----------|-----------|--------------|----------|
| NIFTY | 13726575 | 13602150 | +215100 | +1.61% |

SCRIPS IN F&O BAN FOR TRADE
YESBANK.

Stocks at 52 Week High

| Stocks | New 52 W/H | Previous High |
|------------|------------|---------------|
| ADANIENT | 229.25 | 222.50 |
| APOLLOHOSP | 1624 | 1607 |
| AUBANK | 888.50 | 884.70 |
| AVANTIFEED | 770 | 756 |
| BAJAJFINSV | 9740 | 9640 |

Stocks Approaching 52 Week High

| Stocks | LTP | 52W High |
|------------|---------|----------|
| HDFC | 2453.95 | 2499.90 |
| PVR | 1913.15 | 1946.55 |
| BAJFINANCE | 4231.75 | 4295.75 |
| BATAINDIA | 1789.70 | 1814 |
| NIITTECH | 1799.10 | 1819.90 |

Stocks rising continuously 2-3 days

| Stocks | LTP |
|------------|----------|
| NESTLEIND | 15354.90 |
| ZEEL | 279.70 |
| BRITANNIA | 3150.25 |
| HINDUNILVR | 2049.25 |

Stocks at 52 Week Low

| Stocks | New 52 W/L | Previous Low |
|----------|------------|--------------|
| AGROPHOS | 39.15 | 41.20 |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |

Stocks Approaching 52 Week Low

| Stocks | LTP | 52W Low |
|----------|---------|---------|
| HEXAWARE | 341 | 312.25 |
| ITC | 239.95 | 233.25 |
| HAVELLS | 638.70 | 622.65 |
| MARICO | 349.70 | 324.25 |
| UBL | 1300.15 | 1185 |

Stocks falling continuously 2-3 days

| Stocks | LTP |
|-----------|--------|
| COALINDIA | 210.25 |
| INFRATEL | 243.05 |
| BPCL | 461.80 |
| TECHM | 782.85 |

Event Calendar(20th to 25th JANUARY 2020)

| 20/01/20 (Mon) | 21/01/20 (Tues) | 22/01/20 (Wed) | 23/01/20 (Thur) | 24/01/20 (Fri) | 25/01/20 (Sat) |
|---|---|---|--|--|--|
| RESULT: CANFIHOME, FEDERALBNK, HFCL, HINDZINC, JUSTDIAL, KOTAKBANK, ISEC. | RESULTS: GRANUELS, HAVELLS , HDFCAMC, ZEEL. | RESULT: ASIANPAINTS, CEATLTD, AXISBANK, APLLTD, RAYMOND, RBLBANK. | RESULT: BIOCON,CANBK, DBCORP, CHOLAFIN, HDFCLIFE, JMFINANCIL. | RESULT: BANKBARODA, JSWSTEEL, SUPREMEIND. | RESULT: DCBBANK, ICICIBANK, MUTHOOTCAP. |

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