

After starting the day at record high levels, the equity barometers reversed trend and ended near the day's low on Monday. The Nifty ended the session below the 12,250 level. Investors locked profits after recent steep gains. Firm crude oil prices affected market sentiment.

Shares of six public sector undertakings (PSUs) were in action after the NSE announced changes in the Nifty CPSE (Central Public Sector Enterprises) index on Friday, 17 January 2020

Global Markets

Samsung Electronics (KS:005930) Co Ltd on Monday named its youngest president as its new smart phone chief as the firm seeks to defend its lead in the handset market from rising challenges from rivals such as Huawei Technologies Co Ltd. The South Korean firm also promoted the head of its network equipment business, which analysts said got a lift from a U.S. campaign to convince allies to bar Huawei from their networks.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	631	1174	358
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	950	1581	181

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
POWERGRID	+2.96%	AJANTPHARM	+5.17%
INFRADEL	+1.60%	SPARC	+2.46%
BHARTIARTL	+1.38%	FEDERALBANK	+2.35%
GAIL	+1.31%	GSPL	+2.17%
ITC	+0.98%	INDIANB	+1.76%

Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
KOTAKBANK	-4.78%	PFC	-7.87%
ZEEL	-4.19%	RELINFRA	-4.94%
IOC	-4.08%	DHFL	-4.72%
RELIANCE	-3.09%	OIL	-4.62%
COALINDIA	-2.74%	RELCAPITAL	-4.59%

Nifty



Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	41528.91	-416.46	-0.99%
NIFTY	12230.75	-121.60	-0.98%
NIFTYBANK	31096.35	-494.30	-0.83%
INDIA VIX	15.4350	+1.31	+9.25%

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	29348.10	+50.46	+0.17%
NASDAQ	9388.94	+31.81	+0.34%
FTSE	7639.80	-34.76	-0.45%
SHANGHAI	3095.79	+20.29	+0.66%
NIKKEI	24083.51	+42.25	+0.18%

OUR PREVIOUS CALLS UPDATE

Intraday super stars

Date	Stocks	Entry	Exit	P/L
18/01	SUNPHARMA(S)	456.35	-	UNEX
18/01	TATACHEM(L)	750.30	742.80	-1999

Multibagger

Date	Stock	Entry	Exit	P/L
20/01	HAVELLS(S)	738.60	741.40	-2700

Trifid special

Date	Stock	Entry	Exit	P/L
17/01	MINDTREE(L)	901.7	883.65	-6005

Stock Snippets

Bharti Airtel and Google Cloud announced a partnership to serve the evolving needs of millions of Indian businesses in a rapidly digitizing economy.

PNC Infratech declared the L1 (lowest) bidder for National Highways Authority of India's EPC Project in the State of Uttar Pradesh for a quoted price of Rs 639 crore.

Strides Pharma Science' step down subsidiary, Strides Pharma Inc. (SPI), has received an Establishment Inspection Report (EIR) from the USFDA for its facility in Riviera Beach, Florida, US.

Cipla has received the Establishment Inspection Report (EIR), indicating closure of the inspection after United States Food and Drug Administration (USFDA) inspected Patalganga manufacturing facility of the company from November 4, 2019 to November 13, 2019.

Indian Oil has signed an agreement with Cummins Technologies India Pvt Limited for bulk dispensing of Indian Oil's Diesel Exhaust Fluid (DEF), branded as IOC ClearBlue, in their advanced engines with SCR systems.

Global Markets

Asian shares neared a 20-month top on Monday as Wall Street extended its run of record peaks on solid U.S. economic data and lashes of liquidity from the Federal Reserve.

Japan stocks were higher after the close on Monday, as gains in the Paper & Pulp, Railway & Bus and Real Estate sectors led shares higher. At the close in Tokyo, the Nikkei 225 rose 0.18% to hit a new 52-week high.

Australia stocks were higher after the close on Monday, as gains in the Metals & Mining, Materials and Resources sectors led shares higher. At the close in Sydney, the S&P/ASX 200 gained 0.22% to hit a new all time high.

DATE: 20/01/20

FII/DII	CASH	MTD	YTD
FII	+5.84	-1063.58	-1063.58
DII	-1419.85	-3740.16	-3740.16

Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Power	0.63%	7	23
Real Estate	0.36%	22	28
Electricals	0.30%	5	17
Miscellaneous	0.25%	16	29
Chemicals	0.12%	37	68
FMCG	0.05%	14	29
Infrastructure	-0.10%	23	36
Healthcare	-0.15%	43	52
Plastic Products	-0.41%	7	22
ETF	-0.56%	20	37
Consumer Durables	-0.60%	9	16
Construction Materials	-0.73%	14	38
Automobile & Ancillaries	-0.86%	37	74
Hospitality	-0.88%	4	23
Metals & Mining	-0.89%	27	69
Capital Goods	-1.09%	20	63
Paper	-1.17%	4	18
Finance	-1.18%	30	85
Logistics	-1.23%	6	23
Software & IT Services	-1.33%	26	65
Agri	-1.36%	18	46
Textiles	-1.39%	39	70
Banks	-1.58%	13	26
Media & Entertainment	-2.17%	12	21

Stocks breakout on moving average

STOCKS	PRICE	30DMA
POKARNA	94.70	94.51
WABCOINDIA	6456.85	6447.50
KANSAINER	524	521.23
-	-	-



HAVELLS EQ is being trading on its sell trend and settled bearishly biased near the immediate support level. The stock may give lower breakdown in coming trade session.

SELL BELOW 622.35 TARGETS 616.10/609.90/603.65 SL 628.60



MCDOWELL-N EQ is being forming lower consolidation on daily chart and settled lower near the support level. The stock may give lower break down in coming trade session.

SELL BELOW 574.50 TARGETS 568.75/563/557.25 SL 580.25



ACC FUT is being trading on midterm sideways trend and hovering near support with sustainable sell side volume. The stock fut may trade lower in coming trade session.

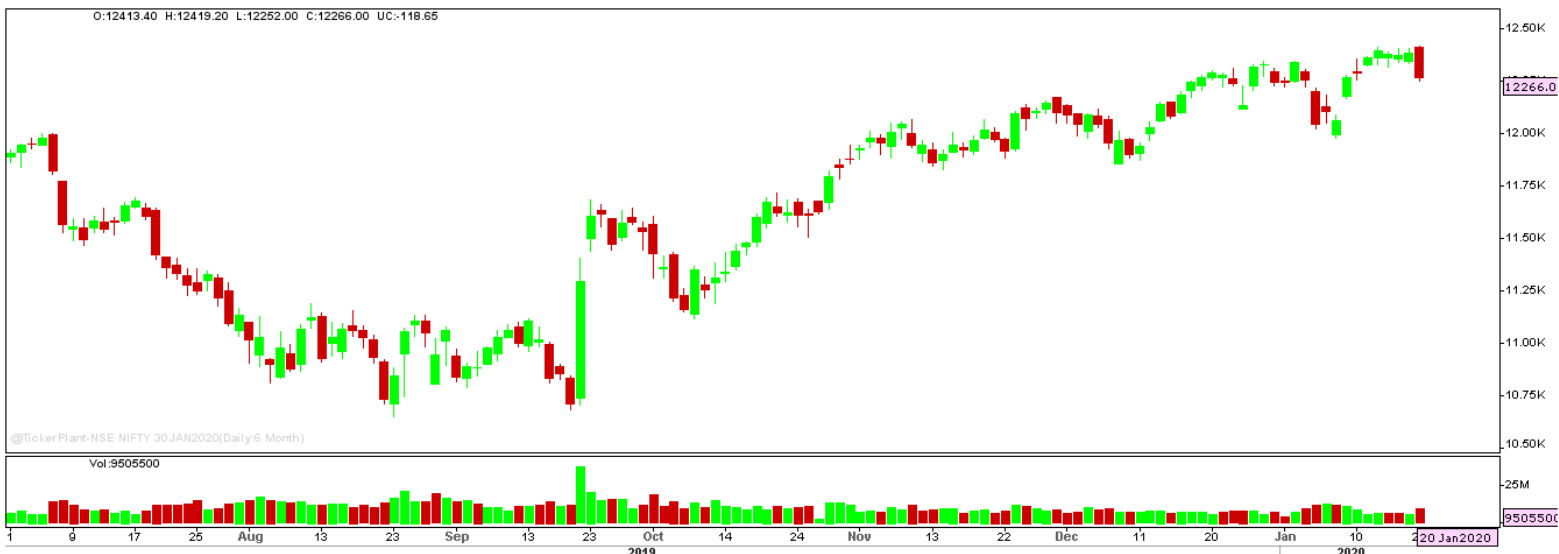
SELL BELOW 1495 TARGETS 1487.50/1480 SL 1504



CENTURYTEX EQ is being forming bullish consolidation on daily chart and settled forming bullish candle on daily chart. The stock may give bullish breakout in coming trade session.

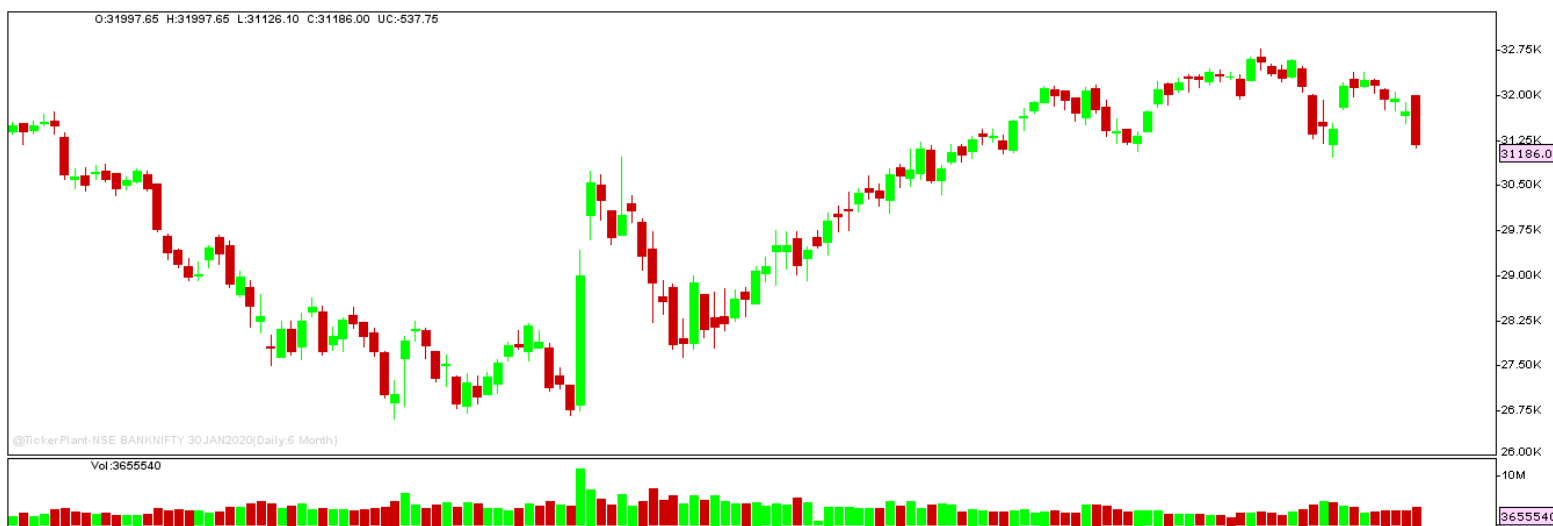
BUY ABOVE 542.90 TARGET 553.80 SL 532.05

Nifty Technical's



Nifty Future opened at new high but not sustained there and tanked by breaking 5 day range on Monday. Settled at 12263.15. The next key support and resistance for the market is at 12175 and 12350.

Bank Nifty Technical's



Bank nifty fut gap up opening and tanked over there by making a big bearing engulf candle, Closed at 31181.85. The next key support and resistance for the banking index is at 30900 and 31500.

Index	17-JAN-20	20-JAN-20	Change in OI	% Change
NIFTY	13602150	13181400	-420750	-3.09%

SCRIPS IN F&O BAN FOR TRADE
YESBANK.

Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
ADANIENT	232.25	229.25
APOLLOHOSP	1659	1624
ASIANPAINT	1862.25	1848
AUBANK	892	888.50
BAJAJFINSV	9764.35	9740

Stocks Approaching 52 Week High

Stocks	LTP	52W High
HDFC	2454.35	2499.90
PVR	1920.50	1946.55
DABUR	486.05	494.40
BATAINDIA	1792.60	1814
NIITTECH	1781.20	1819.90

Stocks rising continuously 2-3 days

Stocks	LTP
NESTLEIND	15354.90
ZEEL	279.70
BRITANNIA	3150.25
HINDUNILVR	2049.25

Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
AGROPHOS	37.20	39.15
HAVELLS	622.5	622.65
IOC	113.70	116.25
SIS	500.05	507.05
-	-	-

Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
GILLETTE	6395.70	6169
ITC	241.90	233.25
INDIANB	103.85	97.25
MARICO	346.10	324.25
MPHASIS	1376.45	1286.10

Stocks falling continuously 2-3 days

Stocks	LTP
COALINDIA	210.25
INFRATEL	243.05
BPCL	461.80
TECHM	782.85

Event Calendar(20th to 25th JANUARY 2020)

20/01/20 (Mon)	21/01/20 (Tues)	22/01/20 (Wed)	23/01/20 (Thur)	24/01/20 (Fri)	25/01/20 (Sat)
RESULT: CANFIHOME, FEDERALBNK, HFCL, HINDZINC, JUSTDIAL, KOTAKBANK, ISEC.	RESULTS: GRANUELS, HAVELLS , HDFCAMC, ZEEL.	RESULT: ASIANPAINTS, CEATLTD, AXISBANK, APLLTD, RAYMOND, RBLBANK.	RESULT: BIOCON,CANBK, DBCORP, CHOLAFIN, HDFCLIFE, JMFINANCIL.	RESULT: BANKBARODA, JSWSTEEL, SUPREMEIND.	RESULT: DCBBANK, ICICIBANK, MUTHOOTCAP.

DISCLAIMER

Trifid Research respects and values the Right to Privacy of each and every individual. We are esteemed by the relationship and by becoming our clients; you have a promise from our side that we shall remain loyal to all our clients and non-clients whose information resides with us. This Privacy Policy of Trifid Research applies to the current clients as well as former clients. Below are the word by word credentials of our Privacy Policy:

1. Your information, whether public or private, will not be sold, rented, exchanged, transferred or given to any company or individual for any reason without your consent.
2. The only use we will be bringing to your information will be for providing the services to you for which you have subscribed to us.
3. Your information given to us represents your identity with us. If any changes are brought in any of the fields of which you have provided us the information, you shall bring it to our notice by either calling us or dropping a mail to us.
4. In addition to the service provided to you, your information (mobile number, E-mail ID etc.) can be brought in use for sending you newsletters, surveys, contest information, or information about any new services of the company which will be for your benefit and while subscribing for our services, you agree that Trifid Research has the right to do so.
5. By subscribing to our services, you consent to our Privacy Policy and Terms of Use.
6. Trifid research does not guarantee or is responsible in any which way, for the trade execution of our recommendations, this is the sole responsibility of the client.
7. Due to the market's volatile nature, the trader may/ may not get appropriate opportunity to execute the trades at the mentioned prices and Trifid Research hold's no liability for any profit/ loss incurred whatsoever in this case.
8. It is the responsibility of the client to view the report timely from our Premium member section on our website: www.trifidresearch.com and the same will also be mailed to this registered email id.
9. Trifid research does not hold any liability or responsibility of delay in mail delivery of reports, as this depends on our mail service provider's network infrastructure.
10. The clients can call us for any query related to buying/selling the securities, based on our recommendations.