

Key benchmark indices ended the volatile session lower on Friday, with the Nifty slipping below the 12,000 mark. After a positive opening, the indices tumbled in early afternoon trade. The benchmark indices bounced back in afternoon trade after Economic Survey projected GDP growth at 6-6.5% for 2020-21. However, fresh selling pushed the indices to the day's low in the final hour of trade. Sentiment was cautious ahead of the Union Budget on Saturday, 1 February.

Global Markets

Hyundai Motor will skip South Korean production of its Palisade sport utility vehicle to cope with a supply disruption caused by a virus outbreak. European stock markets pushed higher, amid growing confidence coronavirus outbreak in China can be contained. However, gains are likely to be limited as the latest economic data suggest the euro zone's economy weakened ahead of the U.K.'s departure from the EU. The DAX gained 25 points.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	688	1079	378
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	978	1426	164

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
KOTAKBANK	+3.71%	CASTROLIND	+3.96%
SBIN	+2.38%	BANKINDIA	+2.57%
INDUSINDBK	+1.91%	MRPL	+1.88%
BHARTIARTL	+1.40%	EDELWEISS	+1.49%
BAJAJ-AUTO	+1.16%	MFSL	+1.29%

Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
TATAMOTORS	-4.99%	OIL	-6.19%
ONGC	-4.50%	MGL	-5.12%
POWERGRID	-3.65%	TATAPOWER	-3.65%
UPL	-3.19%	GLENMARK	-3.03%
IOC	-3.16%	RECLTD	-2.91%

Nifty



Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	40723.49	-190.33	-0.47%
NIFTY	12962.10	-73.70	-0.61%
NIFTYBANK	30833.60	+186.20	+0.61%
INDIA VIX	17.3100	+0.51	+3.05%

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	28859.44	+124.99	+0.43%
NASDAQ	9298.93	+23.77	+0.26%
FTSE	7318.78	-63.18	-0.86%
SHANGHAI	2976.53	-84.22	-2.75%
NIKKEI	23205.18	+227.43	+0.99%

OUR PREVIOUS CALLS UPDATE

Intraday super stars

Date	Stocks	Entry	Exit	P/L
31/01	MARUTI(S)	6975	6905	+2007
31/01	GAIL(S)	122.75	121.50	+2036

Multibagger

Date	Stock	Entry	Exit	P/L
31/01	BAJAJFINSV(S)	9656	9632	+3000

Trifid special

Date	Stock	Entry	Exit	P/L
28/01	CUMMINSIND(L)	608.95	596.75	-6010

Stock Snippets

Aurobindo Pharma's joint venture company, Eugia Pharma Specialities, has received a final approval from the US Food & Drug Administration (USFDA) to manufacture and market Methotrexate tablets, 2.5 mg.

Indiabulls Real Estate approved the proposal of the merger of certain ongoing, completed and planned residential and commercial projects of Embassy Property Developments Private Limited with the company.

IOC has accorded approval to the project for expansion of capacity (crude processing) of its Barauni Refinery in Bihar from 6.0 MMTPA to 9.0 MMTPA at an estimated cost of Rs 13,779 crore.

Bharat Heavy Electricals has signed a memorandum of understanding (MoU) with Energy Efficiency Services Limited (EESL). The parties have agreed to explore opportunities and develop the network of Public Charging Infrastructure for electric mobility on various highways and across cities pan India.

Global Markets

Asian equities rebounded on Friday in Asia, snapping this week's run of losses. Overnight, the World Health Organization said the fast-spreading coronavirus is a global health emergency.

Japan stocks were higher after the close on Friday, as gains in the Paper & Pulp, Railway & Bus and Real Estate sectors led shares higher. The Nikkei 225 gained 0.99%.

Australia stocks were higher after the close on Friday, as gains in the IT, Consumer Staples and Healthcare sectors led shares higher. The S&P/ASX 200 gained 0.13%

DATE: 31/01/20

FII/DII	CASH	MTD	YTD
FII	-4179.12	-5256.84	-5256.84
DII	+3816.44	+1737.33	+1737.33

Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Miscellaneous	1.32%	18	27
Real Estate	1.02%	26	24
Consumer Durables	0.85%	14	11
Banks	0.75%	18	20
Electricals	0.40%	10	13
Plastic Products	0.35%	10	17
Hospitality	0.23%	12	14
Agri	-0.04%	16	39
Finance	-0.40%	40	76
Media & Entertainment	-0.46%	13	20
Textiles	-0.51%	38	63
FMCG	-0.51%	15	27
Infrastructure	-0.59%	27	30
Healthcare	-0.72%	32	63
Logistics	-0.72%	11	19
Paper	-0.89%	8	15
Chemicals	-1.02%	23	80
Automobile & Ancillaries	-1.10%	34	81
ETF	-1.22%	11	44
Capital Goods	-1.45%	32	52
Construction Materials	-1.56%	15	38
Power	-1.62%	11	19
Software & IT Services	-1.71%	36	49
Metals & Mining	-1.98%	31	62

Stocks breakout on moving average

STOCKS	PRICE	30DMA
CASTROLIND	135.05	130.04
KOTAKBANK	1691.75	1665.25
SMSLIFE	273.05	270.58
PERSISTANCE	700.95	695.59



TATAMOTORS EQ is trading lower since couple of trading session hovering near the support level. The stock may fall below the given level.

SELL BELWO 174.90 TARGETS 173.15/171.40/169.65 SL 176.65.



HINDZINC EQ is trading lower and hovering near support level and settled lower. The stock may give lower breakdown in coming trade session.

SELL BELOW 193.50 TARGETS 191.55/189.65/187.70 SL 195.45.



BPCL FUT tanked and formed bearish candle on daily chart to close lower. The stock may continue to trade lower in coming trade session too.

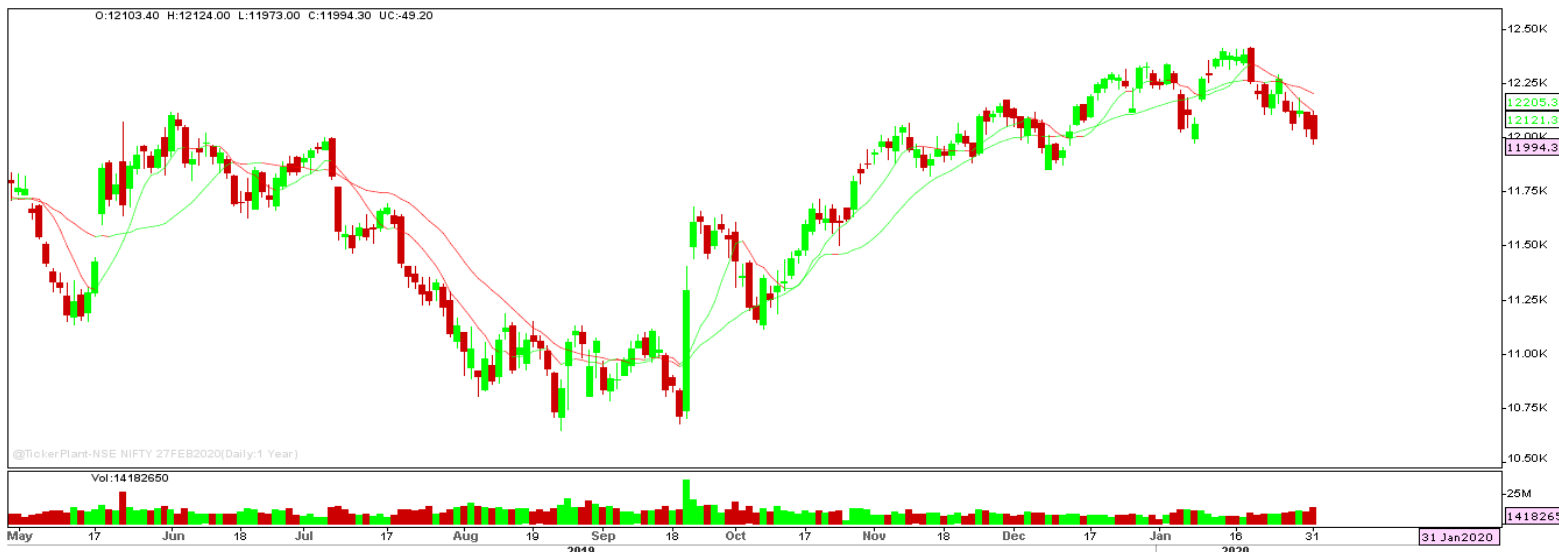
SELL BELOW 450.50 TARGETS 448.85/447.15 SL 452.15.



BHARTIARTL EQ traded higher from and settled higher forming bullish hammer candle on daily chart. The stock may surge higher in coming trade session.

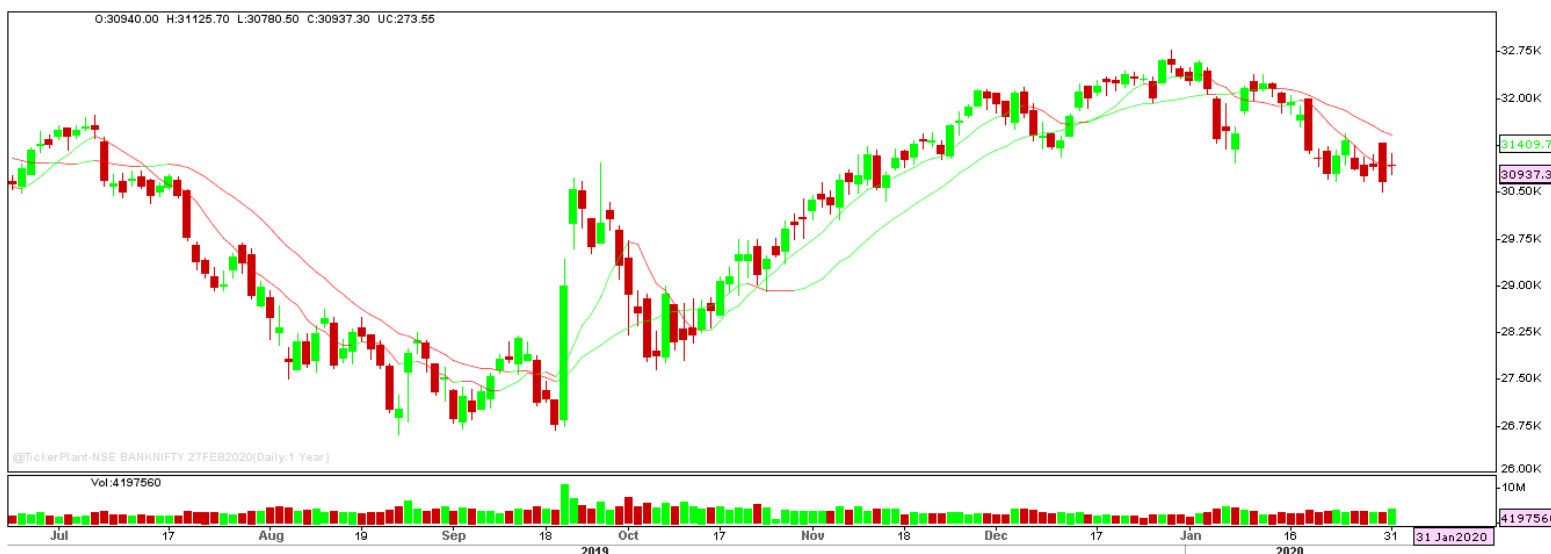
BUY ABOVE 499.40 TARGETS 509.40 SL 489.40.

Nifty Technical's



Nifty Future tanked forming bearish candle on daily chart to close at 11994.30. The next key support and resistance for the market is at 11800 and 12150.

Bank Nifty Technical's



Bank nifty fut too tanked forming bearish engulfing candle on daily chart to close at 30937.30. The next key support and resistance for the banking index is at 30600 and 31250.

Index	30-JAN-20	31-JAN-20	Change in OI	% Change
NIFTY	10168350	12739800	2571450	25.29%

SCRIPS IN F&O BAN FOR TRADE

NIL.

Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
AMBER	1635	1585
DMART	2145.05	2064
IPCALAB	1292.	1287
IRCTC	1235	1164
NAUKRI	2935	2880

Stocks Approaching 52 Week High

Stocks	LTP	52W High
APLLTD	630.70	644.00
RATNAMANI	1227.15	1239.95
IGL	507.50	521.35
TATACHEM	751.20	771.15
BAJFINANCE	4365.90	4485

Stocks rising continuously 2-3 days

Stocks	LTP
TECHM	792.60
NTPC	113.75
DRREDDY	3154.00
DIVISLAB	1967.90

Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
CSBBANK	181	186.10
DHFL	12.95	13.30
ENGINEERSIN	90.70	92.50
ONGC	106.75	115
PAISALO	259	260.15

Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
GILLETTE	6246.85	6169.00
ITC	235.15	230.50
UPL	526.55	497.85
GEPIL	690.10	669.60
ZENSARTECH	171.20	168.10

Stocks falling continuously 2-3 days

Stocks	LTP
TATAMOTORS	176.60
ONGC	108.95
UPL	526.55
IOC	113.45

Event Calendar(27th JANUARY to 01st FEBRUARY 2020)

27/01/20 (Mon)	28/01/20 (Tues)	29/01/20 (Wed)	30/01/20 (Thur)	31/01/20 (Fri)	01/02/20 (Sat)
RESULT: DRREDDY,CCL PRODUCTS,HDFC JKPAPER, TORNTPHARM	RESULTS: CGPOWER, CUMMINSIND, KRBL,MASTEK, MARUTI, TATACOFFEE	RESULT: APTECH,BIRLA CORP,ESCORTS, IDFCFIRSTB,QUESS TATAPOWER, NIITTECH,ORIENT CEMENT,NILKAMAL,	RESULT: BAJAJ-AUTO DABUR,GSFC, NOCIL,MARICO, LICHSGFIN,IOC TATAMOTORS	RESULT: ABCAPITAL, BIRLASOFT, CASTROL,HIND- UNILVR,ITC, SBIN,SUNPHARMA TECHM,VGUARD ECO DATA: FEDERAL FISCIAL DEFICIT	RESULT: AMARAJABAT, KARURVYSYA

DISCLAIMER

Trifid Research respects and values the Right to Privacy of each and every individual. We are esteemed by the relationship and by becoming our clients; you have a promise from our side that we shall remain loyal to all our clients and non-clients whose information resides with us. This Privacy Policy of Trifid Research applies to the current clients as well as former clients. Below are the word by word credentials of our Privacy Policy:

1. Your information, whether public or private, will not be sold, rented, exchanged, transferred or given to any company or individual for any reason without your consent.
2. The only use we will be bringing to your information will be for providing the services to you for which you have subscribed to us.
3. Your information given to us represents your identity with us. If any changes are brought in any of the fields of which you have provided us the information, you shall bring it to our notice by either calling us or dropping a mail to us.
4. In addition to the service provided to you, your information (mobile number, E-mail ID etc.) can be brought in use for sending you newsletters, surveys, contest information, or information about any new services of the company which will be for your benefit and while subscribing for our services, you agree that Trifid Research has the right to do so.
5. By subscribing to our services, you consent to our Privacy Policy and Terms of Use.
6. Trifid research does not guarantee or is responsible in any which way, for the trade execution of our recommendations, this is the sole responsibility of the client.
7. Due to the market's volatile nature, the trader may/ may not get appropriate opportunity to execute the trades at the mentioned prices and Trifid Research hold's no liability for any profit/ loss incurred whatsoever in this case.
8. It is the responsibility of the client to view the report timely from our Premium member section on our website: www.trifidresearch.com and the same will also be mailed to this registered email id.
9. Trifid research does not hold any liability or responsibility of delay in mail delivery of reports, as this depends on our mail service provider's network infrastructure.
10. The clients can call us for any query related to buying/selling the securities, based on our recommendations.