

Domestic shares ended with decent gains on Monday, after a sharp fall on Saturday, which was triggered due to lack of sufficient stimulus measures in the Union Budget. The Nifty managed to close above 11,700 mark. Gains were capped due to weak cues from other Asian stock markets.

The headline seasonally adjusted IHS Markit India Manufacturing PMI rose from 52.7 in December to 55.3 in January, its highest level in just under eight years.

## Global Markets

Goldman Sachs downgraded ExxonMobil to "sell" following disappointing fourth-quarter results, as the Wall Street bank forecasted the oil and Gas Company will meet only half of its targeted returns by 2025. European stock markets traded marginally higher Monday, rebounding after Friday's hefty losses, but sentiment remains weak as China's coronavirus continues to claim victims. DAX gained 49 points.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	723	1093	354
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	966	1495	184

## Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
ASIANPAINT	+6.34%	ESCORTS	+9.48%
NESTLEIND	+4.99%	MFSL	+9.15%
HINDUNILVR	+4.82%	AMARAJABAT	+5.78%
BRITANNIA	+4.47%	CASTROL	+5.33%
BAJAJ-AUTO	+4.44%	JINDALSTEL	+4.61%

## Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
INFRATEL	-6.11%	INDIANB	-3.15%
YESBANK	-4.62%	MRPL	-3.05%
ITC	-4.61%	MPHASIS	-3.00%
GAIL	-2.59%	APOLLOTYRE	-2.75%
TCS	-2.53%	CANBK	-2.66%

## Nifty



## Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	39872.31	+136.78	+0.34%
NIFTY	11707.90	+46.05	+0.39%
NIFTYBANK	30023.25	+202.35	+0.68%
INDIA VIX	15.7825	-1.05	-6.25%

## International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	28256.03	-603.41	-2.09%
NASDAQ	9150.94	-147.99	-1.59%
FTSE	7311.29	+25.28	+0.35%
SHANGHAI	2746.61	-229.92	-7.72%
NIKKEI	22971.91	-233.24	-1.01%

## OUR PREVIOUS CALLS UPDATE

### Intraday super stars

Date	Stocks	Entry	Exit	P/L
03/02	EQUITAS(S)	101.90	-	UNEX
03/02	LT(S)	1280	1292.8	-2000

### Multibagger

Date	Stock	Entry	Exit	P/L
03/02	TCS(L)	2174	2186	+3000

### Trifid special

Date	Stock	Entry	Exit	P/L
03/01	BHARTIARTL(L)	499.40	509.40	+6007

## Stock Snippets

**JSW Steel** has bagged two iron ore mines with a total reserve of 980 million tonnes in the auction in Odisha, as per media reports. The company won Narayanposhi iron block with 190 MT reserve.

**BHEL** has won an order for the Electro- Mechanical (EM) works for the 40 MW Rahughat Hydroelectric Project in Nepal. The order has been placed on BHEL by the Raghuganga Hydropower Limited (RGHPL), a company 100% owned by Nepal Electricity Authority (NEA) the sole public power utility in Nepal and owned by the Govt. of Nepal.

**NCC** informed the exchanges on Saturday that it has received three new orders totaling to Rs530cr (exclusive of GST) in the month of January, 2020. Further, all the three orders pertain to Building Division.

Signing an agreement with the Board of Investment (BOI) of Sri Lanka, **HCL Technologies (HCL)**, a leader in global technology announced the establishment of its global delivery center in Colombo.

## Global Markets

Asian shares were dragged to near two-month lows on Monday by Chinese markets, which plunged on their first trading day after a long break on fears the coronavirus epidemic would hit demand in the world's second-largest economy.

Japan stocks were lower after the close on Monday, as losses in the Paper & Pulp, Railway & Bus and Real Estate sectors led shares lower. The Nikkei 225 declined 1.01% to hit a new 3-months low.

Australia stocks were lower after the close on Monday, as losses in the Energy, Resources and Metals & Mining sectors led shares lower. The S&P/ASX 200 fell 1.34%.

DATE: 03/02/20

FII/DII	CASH	MTD	YTD
FII	+5834.28	-577.44	-577.44
DII	+5825.21	+7562.54	+7562.54

## Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Chemicals	3.04%	43	64
Miscellaneous	2.48%	19	25
Construction Materials	2.39%	23	29
FMCG	1.83%	22	21
Media & Entertainment	1.72%	11	23
Automobile & Ancillaries	1.20%	38	77
Real Estate	1.12%	18	36
Telecom	0.93%	9	14
Metals & Mining	0.85%	28	63
Power	0.62%	7	24
Consumer Durables	0.56%	13	13
Finance	0.47%	43	71
Healthcare	0.45%	50	48
Hospitality	0.42%	8	18
Textiles	0.27%	37	63
Infrastructure	0.15%	21	39
Banks	0.06%	10	30
Capital Goods	-0.09%	26	60
Agri	-0.09%	20	40
Diversified	-0.39%	11	11
Logistics	-0.76%	8	22
Plastic Products	-0.90%	11	18
Software & IT Services	-1.91%	33	53
ETF	-2.99%	21	33

## Stocks breakout on moving average

STOCKS	PRICE	30DMA
AMARAJABAT	785.70	752.41
ASIANPAINT	1867.65	1791.15
BIOCON	298.50	289.97
GRASIM	780.40	765.70



GLENMARK EQ is being trading lower on sell trend and closed near the support level. The stock may fall further in coming trade session.

**SELL BELOW 298.15 TARGETS 295.15/292.20/289.20 SL 301.15**



TVSMOTOR EQ formed bullish consolidation on daily chart and settled enar the resistance level. The stock may give breakout in coming trade session.

**BUY ABOVE 473.80 TARGETS 478.55/483.30/488 SL 469.05**



TATASTEEL FUT formed bullish engulfing candle on daily chart and settled higher near the resistance level. The stock may surge higher in coming trade session.

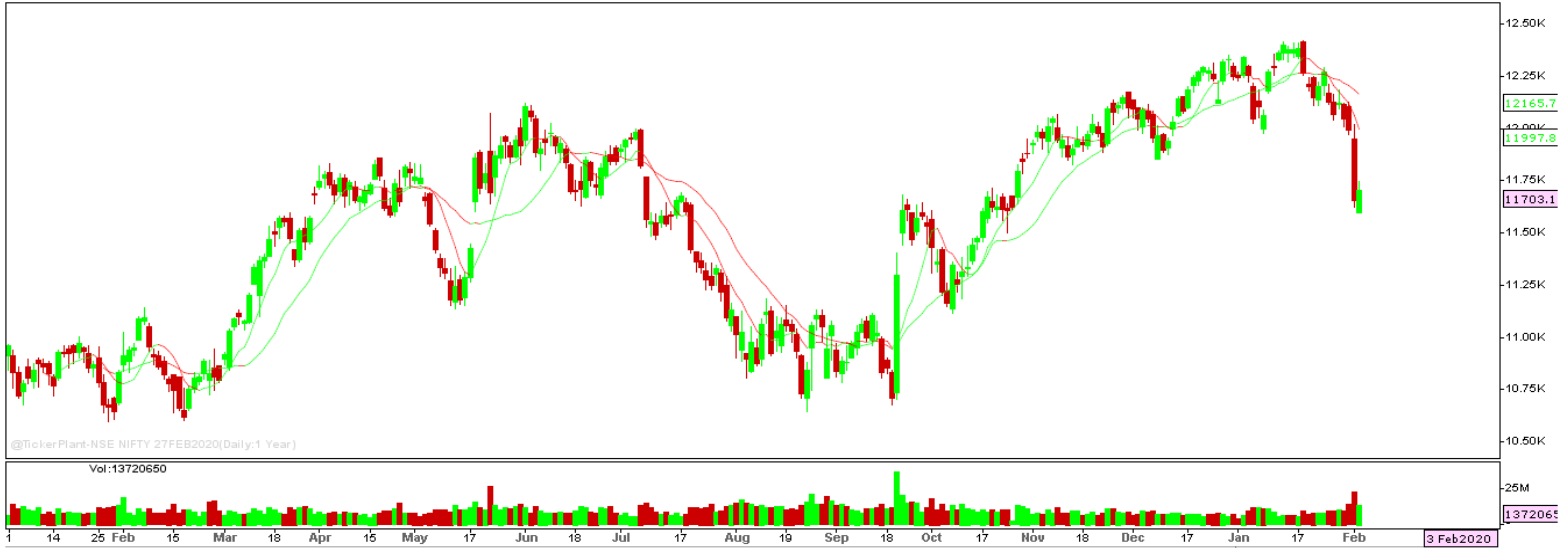
**BUY ABOVE 442 TARGETS 444/446 SL 440**



PVR EQ traded higher forming bullish engulfing candle on daily chart. The stock may surge higher in coming trade session.

**BUY ABOVE 1994.10 TARGETS 2034 SL 1954.20**

## Nifty Technical's



Nifty Future surged higher on account of profit booking and settled in green at 11703.15. The next key support and resistance for the market is at 11600 and 11800.

## Bank Nifty Technical's



Bank nifty fut too tanked forming bullish candle on daily chart to close at 30032.15. The next key support and resistance for the banking index is at 29650 and 30450.

Index	01-FEB-20	03-FEB-20	Change in OI	% Change
NIFTY	13988775	13907025	-81750	-0.58%

SCRIPS IN F&O BAN FOR TRADE

NIL.

## Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
APOLLOHOSP	1717.60	1713
BAJAJ-AUTO	3315.15	3289
DIVISLAB	2022	2012.80
ESCORTS	852.80	835.50
HIDUNILVR	2195.55	2190

## Stocks Approaching 52 Week High

Stocks	LTP	52W High
PVR	1985.50	1994.10
BATAINDIA	1850.20	1866
IGL	509.65	521.35
BERGEPAIN	570.30	579.90
SRF	3789.40	3861.00

## Stocks rising continuously 2-3 days

Stocks	LTP
CASTROLIND	147.15
HINDUNILVR	2178.95
-	-
-	-

## Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
BHEL	38.80	39.20
CAPLIPOINT	264.25	280.10
CSBBANK	180.45	181
HINDZINC	188.15	190.60
ITC	205	215.50

## Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
GILLETTE	6371.60	6169.00
WIPRO	237.40	232.20
MARICO	306.60	303
PNB	57.35	55.70
UPL	513.30	497.85

## Stocks falling continuously 2-3 days

Stocks	LTP
TATAMOTORS	163.85
ONGC	103.45
YESBANK	36.00
ITC	207.60

## Event Calendar(03<sup>rd</sup> FEBRUARY to 08<sup>th</sup> FEBRUARY 2020)

03/02/20 (Mon)	04/02/20 (Tues)	05/02/20 (Wed)	06/02/20 (Thur)	07/02/20 (Fri)	08/02/20 (Sat)
RESULT: GODREJPROP, HUDCO,HSIL, SRF,MRPL,TATA CHEM ECO DATA: NIKKEI MARKIT MANUFACTURING PMI	RESULTS: ADANI PORTS, BHARTIARTL, CSBBANK,GATI, EXIDIND,JSW- ENERGY,PNB, TVSMOTOR, THERMAX, TITAN,TATA- GLOBAL	RESULT: ADANIENT,AGL, ANDHRABANK, AJANTPHARM, BERGEPAIN, BOSCH,CIPLA, DIVISLAB, HINDPETRO, IBULHSGFIN, ENGINERSIN, NIIT,PTC ECO DATA: NIKKEI SERVICE PMI	RESULT: ADANI PORTS, AUROPHARMA, DALBHARAT, NMDC,IGL , MINDAIND, SUNPHARMA, UCOBANK ECO DATA: CRR,INTEREST RATE DECESION, REVERSE REPO RATE	RESULT: ACC,ABBOTINDIA, BRITANNIA,EMAMI MAXINDIA,KOLTE- PATIL,NTPC,NHPC, VOLTAS,UPL ECO DATA: FX RESERVE DATA	RESULT: DLINK,JKCEMENT, M&M,VRLLOG

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