

Key equity benchmarks ended with robust gains on Tuesday, supported by steep slide in crude oil prices and positive global shares. Further, RBI monetary policy meet (scheduled on February 6th) is awaited as it will throw light on the inflation trajectory as well as provide economic outlook going forward. Further, decline in oil prices and rupee appreciation is working in favour of the Indian markets. However, concerns regarding coronavirus still persist and we may witness volatility in the short-term.

## Global Markets

Hong Kong's Cathay Pacific Airways Ltd plans to cut 30% of its global capacity over the short-term, including 90% of capacity to mainland China as it grapples with a sharp fall in demand due to the coronavirus epidemic. European shares opened higher extending their recovery from a sharp selloff last week that was driven by concerns over a virus outbreak in China. European STOXX 600 index (STOXX) rose 0.6%.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	1249	533	358
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	1618	885	181

## Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
TITAN	+7.30%	HEG	+5.46%
INFRATEL	+5.67%	M&MFIN	+5.26%
IOC	+5.60%	JINDALSTEL	+4.89%
BAJAJFINSV	+4.94%	CASTROLIND	+4.79%
BPCL	+4.34%	GLENMARK	+4.60%

## Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
ZEEL	-5.30%	TVSMOTOR	-3.41%
BAJAJ-AUTO	-3.76%	GSPL	-2.26%
YESBANK	-2.78%	IDBIBANK	-1.85%
EICHERMOT	-1.81%	APOLLOHOSP	-1.46%
HINDUNILVR	-0.87%	SRF	-1.28%

## Nifty



## Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	40789.38	+917.07	+2.30%
NIFTY	11979.65	+271.75	+2.32%
NIFTYBANK	30686.70	+663.45	+2.21%
INDIA VIX	14.3300	-1.45	-9.20%

## International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	28399.81	+143.78	+0.51%
NASDAQ	9126.23	+134.72	+1.50%
FTSE	7428.68	+102.38	+1.40%
SHANGHAI	2783.29	+36.68	+1.34%
NIKKEI	23320.00	+15.00	+0.06%

## OUR PREVIOUS CALLS UPDATE

### Intraday super stars

Date	Stocks	Entry	Exit	P/L
04/02	GLENMARK(S)	298.15	-	UNEX
04/02	TVSMOTOR(L)	473.80	478.55	+2005

### Multibagger

Date	Stock	Entry	Exit	P/L
04/02	TATASTEEL(L)	442	446	+6000

### Trifid special

Date	Stock	Entry	Exit	P/L
03/01	BHARTIARTL(L)	499.40	509.40	+6007

## Stock Snippets

TCS has expanded partnership with Walgreens Boots Alliance for digital solutions for 10 years. The contract is valued at \$1.5 billion. Walgreens Boots Alliance owns pharma manufacturing, wholesale and distribution companies.

Zee Entertainment Enterprises share price plunged over 6 percent on February 4 after Ministry of Corporate Affairs (MCA) ordered an inspection of the financials of the company.

GMR Infrastructure gained over 2 percent on February 4 after the company signed agreement to operate Bidar Airport.

Reliance Industries (RIL) share price rose 2.5 percent on February 4 as new production from KG D6 project will start by mid-2020.

L&T informed the exchanges via a press release that in a major international competitive bidding process, the Metallurgical & Material Handling Strategic Business Group of L&T Constructions has been awarded an order by Etihad Rail Company PJSC for the Design and Build of Freight Handling Facilities at 7 strategic locations across United Arab Emirates.

## Global Markets

Japan stocks were higher after the close on Tuesday, as gains in the Paper & Pulp, Railway & Bus and Real Estate sectors led shares higher. The Nikkei 225 rose 0.49%.

Australia stocks were higher after the close on Tuesday, as gains in the Consumer Staples, Consumer Discretionary and A-REITs sectors led shares higher. The S&P/ASX 200 rose 0.37%.

Shares in Italian infrastructure group Atlantia (MI:ATL) rose on Tuesday after the country's main motorway lobby dropped a court appeal against a government decree that makes it easier to revoke highway concessions.

DATE: 04/02/20

FII/DII	CASH	MTD	YTD
FII	+366.21	-211.23	-650.15
DII	+601.86	+8164.40	+8350.40

## Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Consumer Durables	3.71%	17	7
Logistics	3.52%	21	7
Finance	3.31%	81	30
Miscellaneous	3.19%	32	13
Metals & Mining	3.00%	71	27
Construction Materials	2.98%	45	8
Real Estate	2.86%	27	24
Power	2.17%	21	7
Telecom	1.96%	16	5
Banks	1.95%	26	12
Diversified	1.94%	17	4
Capital Goods	1.82%	61	24
ETF	1.78%	43	12
Plastic Products	1.59%	20	10
Automobile & Ancillaries	1.52%	83	33
Textiles	1.43%	63	30
Electricals	1.16%	19	4
Chemicals	1.13%	84	24
Software & IT Services	1.02%	55	30
Agri	0.96%	38	22
Paper	0.92%	13	7
Infrastructure	0.76%	30	28
FMCG	0.61%	30	10
Healthcare	0.54%	67	29

## Stocks breakout on moving average

STOCKS	PRICE	30DMA
AUROPHARMA	494.80	474.37
SUNTV	477.05	461.25
SPARC	182.90	178.19
CUPID	229.45	223.81



TATASTEEL EQ surged higher after forming bullish engulfing candle on daily chart and settled near the immediate resistance level. The stock may give breakout in coming trade session.

**BUY ABOVE 454.25 TARGETS 458.80/463.35/467.90 SL 449.70**



INFY EQ formed bullish consolidation on daily chart and settled near the resistance level. The stock may give breakout in coming trade session.

**BUY ABOVE 791.25 TARGETS 799.15/807.10/815 SL 783.35**



MARUTI FUT surged higher after forming bullish engulfing candle on daily chart and settled near the immediate resistance level. The stock may give breakout in coming trade session.

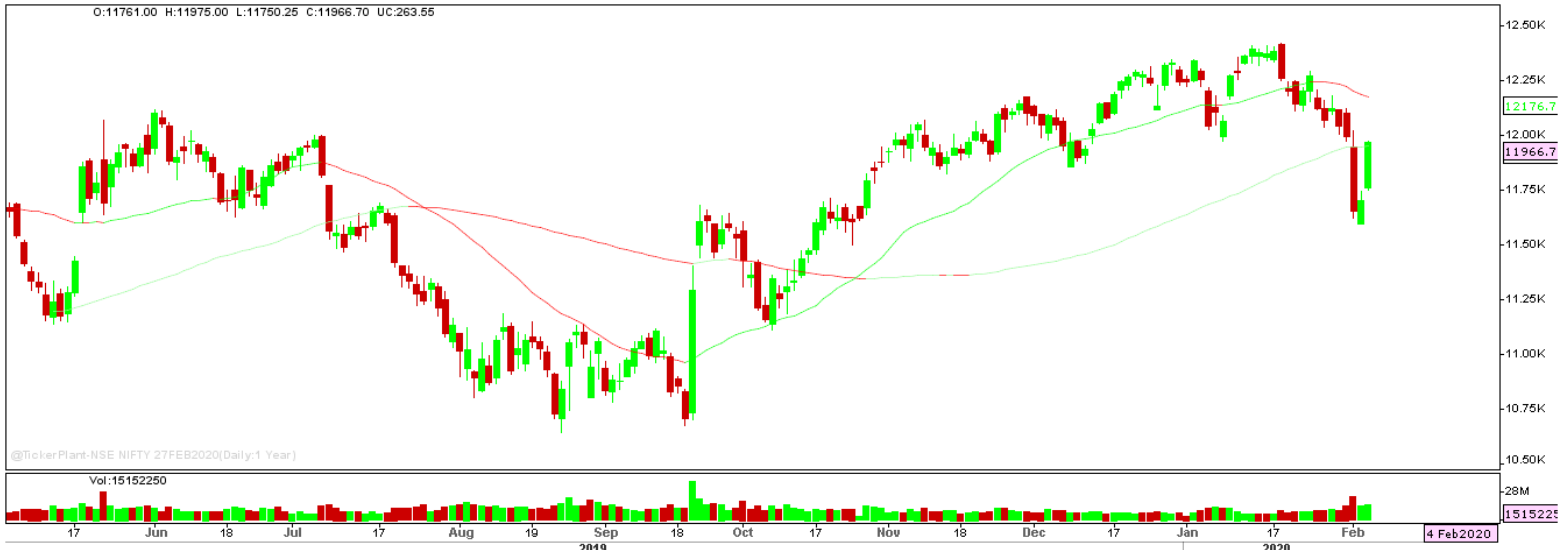
**BUY ABOVE 7225 TARGETS 7255/7285 SL 7195**



PVR EQ traded higher forming bullish engulfing candle on daily chart. The stock may surge higher in coming trade session.

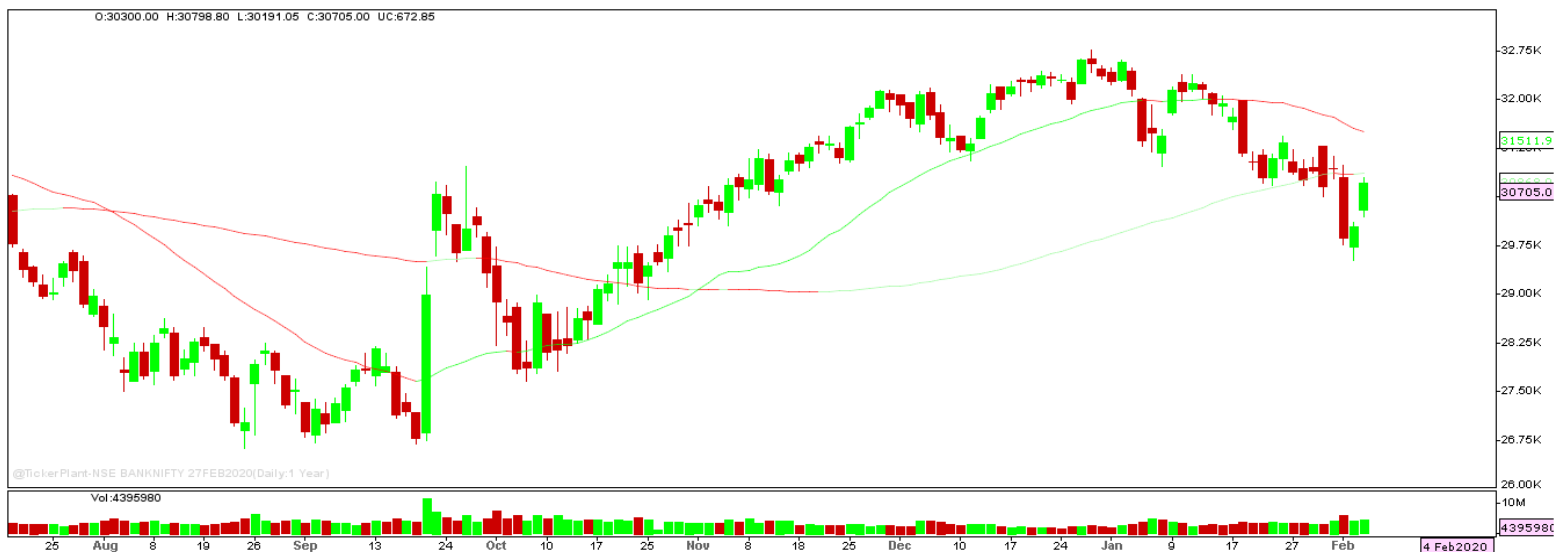
**BUY ABOVE 1994.10 TARGETS 2034 SL 1954.20**

## Nifty Technical's



Nifty Future surged higher on account of profit booking and settled in green at 11966.70. The next key support and resistance for the market is at 12125 and 11800.

## Bank Nifty Technical's



Bank nifty fut too surged higher forming bullish candle on daily chart to close at 30705.00. The next key support and resistance for the banking index is at 30500 and 30990.

Index	01-FEB-20	03-FEB-20	Change in OI	% Change
NIFTY	13907025	15899400	+199375	+14.33%

SCRIPS IN F&O BAN FOR TRADE

NIL.

## Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
AJANTPHARM	1218	1211
ALKEM	2443.20	2405
ASIANPAINT	1896.75	1872.90
ESCORTS	860	852.80
HINDUNILVR	2204.20	2195.55

## Stocks Approaching 52 Week High

Stocks	LTP	52W High
BALKRISIND	1126.15	1137.80
PIDILITIND	1557	1574.40
IGL	513.70	521.35
BHARTIARTL	518.90	527.30
JUBLFOOD	1932.90	1373.85

## Stocks rising continuously 2-3 days

Stocks	LTP
CASTROLIND	154.20
TITAN	1275.80
BPCL	478.50
BAJAJFINSV	9534.90

## Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
CAPLIPOINT	235.15	264.25
ENGINERSIN	90	90.55
GEPIL	666	668.10
INDIANB	95.45	96.00
PAISALO	205.10	215.85

## Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
GILLETTE	6456.85	6169.00
WIPRO	240.25	232.20
MARICO	307.25	303
ITC	215.65	205
UPL	522.60	497.85

## Stocks falling continuously 2-3 days

Stocks	LTP
YESBANK	34.95
ZEEL	244.50
EICHERMOT	19512.65
PNB	56.80

## Event Calendar(03<sup>rd</sup> FEBRUARY to 08<sup>th</sup> FEBRUARY 2020)

03/02/20 (Mon)	04/02/20 (Tues)	05/02/20 (Wed)	06/02/20 (Thur)	07/02/20 (Fri)	08/02/20 (Sat)
RESULT: GODREJPROP, HUDCO,HSIL, SRF,MRPL,TATA CHEM ECO DATA: NIKKEI MARKIT MANUFACTURING PMI	RESULTS: ADANI PORTS, BHARTIARTL, CSBBANK,GATI, EXIDIND,JSW- ENERGY,PNB, TVSMOTOR, THERMAX, TITAN,TATA- GLOBAL	RESULT: ADANIENT,AGL, ANDHRABANK, AJANTPHARM, BERGEPAIN, BOSCH,CIPLA, DIVISLAB, HINDPETRO, IBULHSGFIN, ENGINERSIN, NIIT,PTC ECO DATA: NIKKEI SERVICE PMI	RESULT: ADANI PORTS, AUROPHARMA, DALBHARAT, NMDC,IGL , MINDAIND, SUNPHARMA, UCOBANK ECO DATA: CRR,INTEREST RATE DECESION, REVERSE REPO RATE	RESULT: ACC,ABBOTINDIA, BRITANNIA,EMAMI MAXINDIA,KOLTE- PATIL,NTPC,NHPC, VOLTAS,UPL ECO DATA: FX RESERVE DATA	RESULT: DLINK,JKCEMENT, M&M,VRLLOG

## DISCLAIMER

Trifid Research respects and values the Right to Privacy of each and every individual. We are esteemed by the relationship and by becoming our clients; you have a promise from our side that we shall remain loyal to all our clients and non-clients whose information resides with us. This Privacy Policy of Trifid Research applies to the current clients as well as former clients. Below are the word by word credentials of our Privacy Policy:

1. Your information, whether public or private, will not be sold, rented, exchanged, transferred or given to any company or individual for any reason without your consent.
2. The only use we will be bringing to your information will be for providing the services to you for which you have subscribed to us.
3. Your information given to us represents your identity with us. If any changes are brought in any of the fields of which you have provided us the information, you shall bring it to our notice by either calling us or dropping a mail to us.
4. In addition to the service provided to you, your information (mobile number, E-mail ID etc.) can be brought in use for sending you newsletters, surveys, contest information, or information about any new services of the company which will be for your benefit and while subscribing for our services, you agree that Trifid Research has the right to do so.
5. By subscribing to our services, you consent to our Privacy Policy and Terms of Use.
6. Trifid research does not guarantee or is responsible in any which way, for the trade execution of our recommendations, this is the sole responsibility of the client.
7. Due to the market's volatile nature, the trader may/ may not get appropriate opportunity to execute the trades at the mentioned prices and Trifid Research hold's no liability for any profit/ loss incurred whatsoever in this case.
8. It is the responsibility of the client to view the report timely from our Premium member section on our website: [www.trifidresearch.com](http://www.trifidresearch.com) and the same will also be mailed to this registered email id.
9. Trifid research does not hold any liability or responsibility of delay in mail delivery of reports, as this depends on our mail service provider's network infrastructure.
10. The clients can call us for any query related to buying/selling the securities, based on our recommendations.