

Tracking global peers, domestic stocks ended lower for the second consecutive day on Monday as uncertainties around coronavirus weighed on investor sentiment. The number of deaths from China's new virus epidemic jumped to 902 after the hardest-hit province of Hubei reported 91 new fatalities.

Nifty fut settled at 12040.05. All major indices were lower at the end of the day and settled in red with Metal and Auto shares decling the most.

Global Markets

Japan's SoftBank Group is expected to post a slide in profits for the past quarter, deepening concern about its ability to secure funding for a second Vision Fund and giving activist fund Elliott Management more fodder for a shake-up. European shares dipped as concerns over the economic impact of the coronavirus outbreak weighed on sentiment. The pan-European STOXX 600 index (STOXX) fell 0.3%

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	684	1140	348
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	988	1547	173

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
UPL	+4.77%	PFIZER	+5.42%
BAJFINANCE	+1.62%	UNIONBANK	+4.09%
KOTAKBANK	+1.21%	MRF	+3.22%
TCS	+0.77%	AJANTPHARM	+1.89%
RELIANCE	+0.60%	RAJESHEXPO	+1.73%

Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
M&M	-7.15%	WHIRLPOOL	-6.12%
ZEEL	-7.15%	SAIL	-5.45%
TATASTEEL	-5.91%	BHEL	-3.89%
GRASIM	-4.29%	OIL	-3.29%
INFRADEL	-3.39%	NBCC	-3.25%

Nifty



Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	40979.62	-162.23	-0.39%
NIFTY	12031.50	-66.85	-0.55%
NIFTYBANK	31058.15	-143.80	-0.46%
INDIA VIX	14.1825	+0.44	+3.16%

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	29102.51	-277.26	-0.94%
NASDAQ	9520.51	-51.64	-0.54%
FTSE	7446.70	-20.00	-0.27%
SHANGHAI	2890.49	+14.53	+0.51%
NIKKEI	23685.98	-142.00	-0.60%

OUR PREVIOUS CALLS UPDATE

Intraday super stars

Date	Stocks	Entry	Exit	P/L
08/02	APOLLOTYRE(S)	163.20	159.95	+3982
08/02	M&MFIN(L)	400.35	-	UNEX

Multibagger

Date	Stock	Entry	Exit	P/L
08/02	RBLBANK(L)	341.40	-	UNEX

Trifid special

Date	Stock	Entry	Exit	P/L
06/01	UBL(L)	1318	1344.35	+5997

Stock Snippets

JSW Steel 2.9 per cent decline in crude steel output at 14.10 lakh tonnes (LT) during January, 2020. The company had posted crude steel output of 14.53 lakh tonnes in the year-ago period.

The power transmission and distribution (T&D) business of **L&T Construction** has secured orders from clients in India, the Philippines and Saudi Arabia. The projects are estimated to be in the range of Rs 2,500-5,000 crore, the company said in a filing to the exchanges.

Bharat Forge on Monday posted a 81.3 per cent decline in consolidated profit at 40.4 crore for the quarter ended December 31, 2019. The company had posted consolidated profit of 216.9 crore in the year-ago period.

State-owned **BHEL** on Monday said it has commissioned two units of Kameng Hydroelectric Project (HEP) in Arunachal Pradesh. Kameng HEP is a run-of-the river scheme which will utilise the flow from Bichom and Tenga rivers.

Global Markets

Asian markets were mixed on Monday morning; with Chinese stocks rebounding after data showed China's producer prices gained 0.1% year-on-year, which was the first pickup since May 2019.

China's Shanghai Composite inched up 0.2% while the Shenzhen Component rose 0.7%. Hong Kong's Hang Seng Index lost 0.9%.

Australia stocks were lower after the close on Monday, as losses in the IT, Energy and Materials sectors led shares lower. The S&P/ASX 200 declined 0.14%.

DATE: 10/02/20

FII/DII	CASH	MTD	YTD
FII	-184.58	-615.72	-1270.87
DII	-735.79	+7816.78	+8002.78

Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Hospitality	1.09%	14	10
Chemicals	0.90%	61	44
Software & IT Services	0.23%	30	58
Containers & Packaging	0.13%	7	4
Healthcare	0.07%	47	51
Finance	0.00%	36	81
Textiles	-0.05%	35	64
Plastic Products	-0.23%	6	20
Banks	-0.30%	7	32
FMCG	-0.72%	13	30
Infrastructure	-0.78%	24	35
Construction Materials	-0.90%	13	42
Capital Goods	-1.09%	27	61
Real Estate	-1.15%	17	33
Diversified	-1.20%	10	12
Miscellaneous	-1.27%	11	31
Agri	-1.28%	16	46
Power	-1.35%	8	20
ETF	-1.50%	17	41
Paper	-1.80%	7	17
Consumer Durables	-1.87%	6	20
Automobile & Ancillaries	-1.88%	28	84
Media & Entertainment	-2.09%	15	17
Metals & Mining	-2.46%	24	74

Stocks breakout on moving average

STOCKS	PRICE	30DMA
GNFC	196.55	187.66
PFIZER	4275.75	4112.48
UPL	574.10	564.60
ICRA	2993.55	2950.45



MCDOWELL-N EQ is being trading higher since couple of trading session and settled near the resistance level. The stock may further rise in coming trade session.

BUY ABOVE 691.90 TARGETS 698.85/705.75/712.65 SL 685



JSWSTEEL EQ is being trading higher since couple of trading session settled near high forming bullish consolidation. The stock may give breakout in coming trade session.

BUY ABOVE 280 TARGETS 282.80/285.60/288.40 SL 277.20



INDIGO FUT is being forming consolidation near immediate resistance level and settled forming bullish hammer candle on daily chart. The stock fut may surge higher.

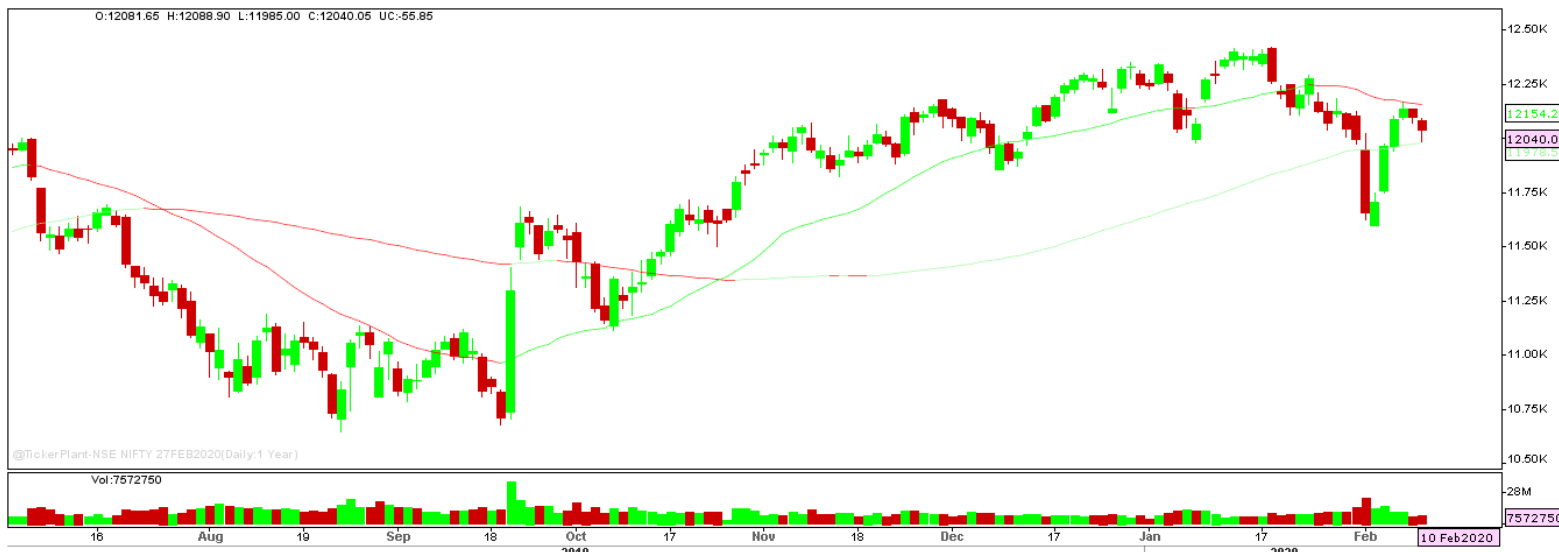
BUY ABOVE 1411.50 TARGETS 1421.50/1431.50 SL 1401.50



RECLTD EQ traded higher forming bullish candle on daily chart and settled near the critical resistance level. The stock may surge higher in coming trade session.

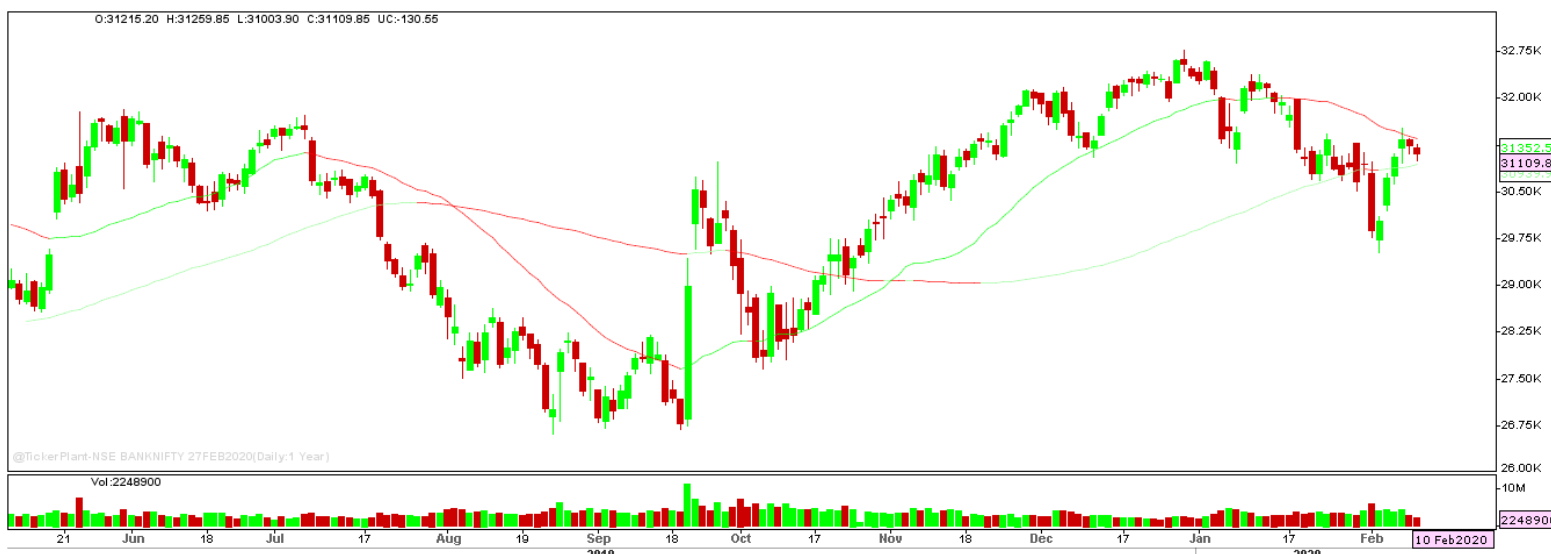
BUY ABOVE 153.50 TARGETS 156.60 SL 150.45.

Nifty Technical's



Nifty Future tanked for the second consecutive trade session to close forming bearish hammer candle on daily chart at 12040.05. The next key support and resistance for the market is at 11925 and 12175.

Bank Nifty Technical's



Bank nifty fut too tanked in line with nifty 50 to close at 31109.85. The next key support and resistance for the banking index is at 30800 and 31530.

Index	07-FEB-20	10-FEB-20	Change in OI	% Change
NIFTY	13771200	13991400	+220200	+1.60%

SCRIPS IN F&O BAN FOR TRADE
YESBANK.

Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
ADANIENT	245.15	243.60
AIAENG	1989.95	1960
DIVISLAB	2112.45	2095.00
DMART	2537.45	2360
ESCORTS	878.50	874.25

Stocks Approaching 52 Week High

Stocks	LTP	52W High
DABUR	512.85	518
TATACHEM	761.45	771.15
GRANULES	165.05	167.30
PVR	2047.05	2076.65
ASIANPAINT	1869.50	1896.75

Stocks rising continuously 2-3 days

Stocks	LTP
UPL	574.10
BAJFINANCE	4721.75
ASIANPAINT	1869.50
CIPLA	444.75

Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
BHEL	37.90	38.80
CSBBANK	179.	180.45
DBCORP	129.05	130
GHCL	176.10	178.10
IFBIND	514.95	556

Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
WIPRO	240.90	232.20
ENGINEERSIN	91.85	90.00
GILLETTE	6365.70	6169.00
HINDZINC	193.75	188.15
ITC	210.55	205.00

Stocks falling continuously 2-3 days

Stocks	LTP
M&M	528.40
TATAMOTORS	168.90
SBIN	318.50
TATASTEEL	443.80

Event Calendar(10th FEBRUARY to 15th FEBRUARY 2020)

10/02/20 (Mon)	11/02/20 (Tues)	12/02/20 (Wed)	13/02/20 (Thur)	14/02/20 (Fri)	15/02/20 (Sat)
RESULT: ABAN, BHARATFORG, GAIL, DBL, IOB, GRASIM, MAJESCO, KAJARIACER, RAJESHEXPO, SUNDARMFN, UNIONBANK.	RESULTS: 3MINDIA, COALINDIA, BHEL, BASF, CESC, CRISIL, HEXAWARE, HEG, GULFOILLUB, IDBI, SIEMENS, SYNDIBANK.	RESULT: ABB, ASHOKLEY, UNIONBANK, NAUKRI, HINDALCO, IRCTC, IPCALAB, NBCC, NITCO, P&G, RICOAUTO, TORNTPOWER, VIPIND, ECO DATA: CPI INFLATION DATA.	RESULT: APOLLOHOSP, ATULAUTO, BPCL, DEEPAKFERT, GODREJIND, HINDCOPPER, JAICORP, PHILIPCARB.	RESULT: BALKRISIND, DCM, GLENMARK, IVRCL, KHAITANLTD, MTNL, MMTG, MEP, PFIZER, SAIL, SREINFRA, ECO DATA: WPI INFLATION, FX RESERVE DATA.	

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