

Key benchmark indices ended near the day's low on Monday. Sentiment took a hit after Moody's cut 2021 GDP growth forecast to 5.8% from 6.7% earlier. State-run banks, exposed to the telecom operators, tumbled after the Supreme Court refused relief and asked telecom operators to pay adjusted gross revenue (AGR) dues by 17 March. Among sectors, PSU Bank shed 3 percent, while metal, pharma, infra and energy fell 1 percent each. BSE Midcap and Smallcap indices also declined 1 percent each.

Global Markets

General Motors Co (N:GM) is retreating from more markets outside of the United States and China, saying on Sunday that it will wind down sales, design and engineering operations in Australia and New Zealand and retire the Holden brand by 2021. It also said China's Great Wall Motor Co Ltd had agreed to buy GM's Thailand car manufacturing plant and an engine factory, a transaction expected to be completed by the end of 2020.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	551	1280	344
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	822	1729	165

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
TITAN	+1.73%	MUTHOOTFIN	+17.00%
GAIL	+1.59%	BALKRISIND	+10.38%
NESTLEIND	+1.58%	EMAMILTD	+3.10%
VEDL	+0.85%	MINDTREE	+2.30%
TCS	+0.82%	LTI	+2.28%

Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
YESBANK	-3.98%	LICHSGFIN	-7.87%
COALINDIA	-3.19%	GLENMARK	-7.01%
ONGC	-3.19%	GRAPHITE	-5.65%
CIPLA	-3.10%	IPCALAB	-5.36%
BPCL	-3.09%	SUNTV	-4.71%

Nifty



Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	41055.69	-202.05	-0.49%
NIFTY	12045.80	-67.65	-0.56%
NIFTYBANK	30680.70	-154.10	-0.50%
INDIA VIX	14.5425	+0.93	+6.81%

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	39398.08	-25.23	-0.08%
NASDAQ	9731.18	+19.21	+0.20%
FTSE	7431.18	+19.21	+0.20%
SHANGHAI	2983.62	+66.61	+2.28%
NIKKEI	23523.24	-164.35	-0.69%

OUR PREVIOUS CALLS UPDATE

Intraday super stars

Date	Stocks	Entry	Exit	P/L
17/02	TATAMOTORS(S)	168	169.65	-1964
17/02	VEDL(S)	140.20	-	UNEX

Multibagger

Date	Stock	Entry	Exit	P/L
14/02	TATASTEEL(S)	440	436	+6000

Trifid special

Date	Stock	Entry	Exit	P/L
12/01	APOLLOHOSP(L)	1705	1670.90	-6000

Stock Snippets

Dr Reddy's Laboratories share price touched 52-week high, rising 1 percent intraday on February 17 after audit of company's Formulations Srikakulum Plant (SEZ) Unit I, Andhra Pradesh by the USFDA, has been completed today with zero observation.

Bharti Airtel share price gained after the telecom operator paid Rs 10,000 crore to the government towards adjusted gross revenue (AGR) liability.

RITES emerges as successful bidder for supply of locomotives, coaches worth Rs 680 crore

Hero MotoCorp launches BS-VI Splendor+, price starting Rs 59,600

Zydus Cadila launches a fast tracked programme to develop vaccine for the novel coronavirus, 2019-nCoV (COVID-19)

Lupin launches bacterial conjunctivitis drug Moxifloxacin Ophthalmic solution.

Global Markets

Asian shares reversed losses on Monday and moved back toward a three-week top as China's persistent efforts to cushion the blow from a coronavirus outbreak calmed nervous investors, although Japanese stocks faltered on growing recession risks.

Japan stocks were lower after the close on Monday, as losses in the Paper & Pulp, Railway & Bus and Real Estate sectors led shares lower. At the close in Tokyo, the Nikkei 225 lost 0.69%.

Australia stocks were lower after the close on Monday, as losses in the Telecoms Services, Consumer Discretionary and Financials sectors led shares lower. At the close in Sydney, the S&P/ASX 200 lost 0.07%.

DATE: 14/02/20

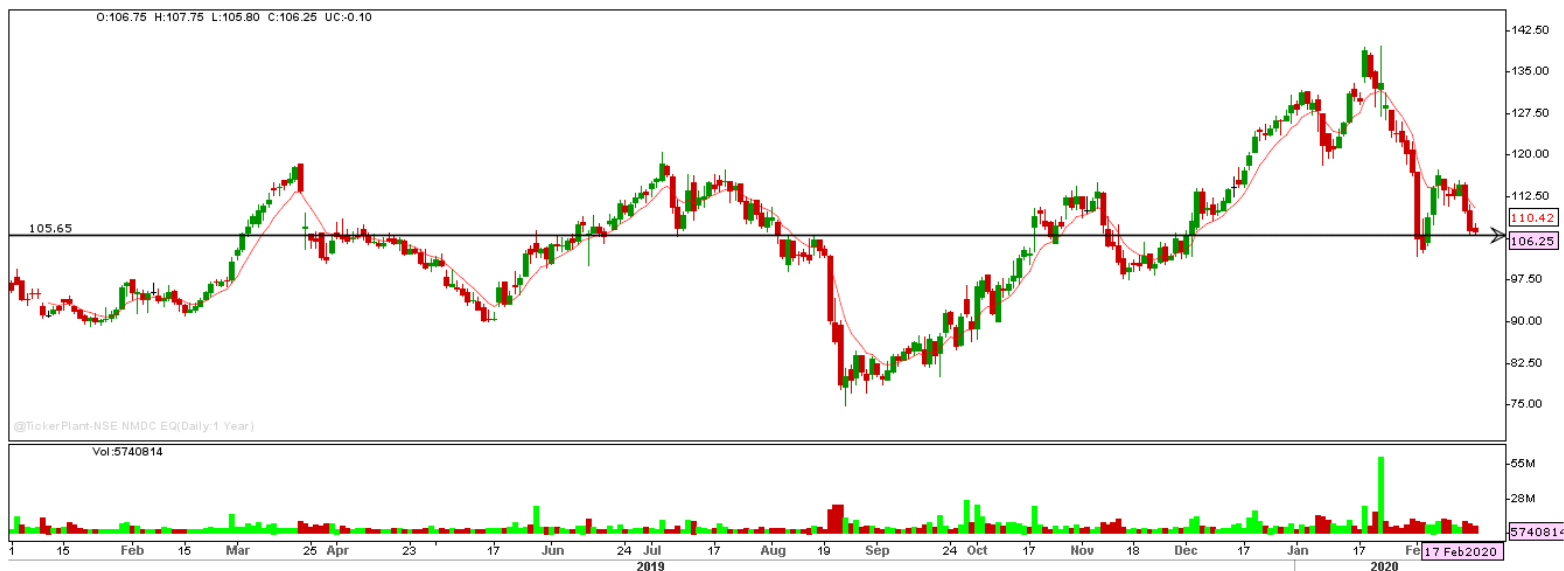
FII/DII	CASH	MTD	YTD
FII	-704.92	-424.83	-1074.98
DII	+219.54	+7759.66	+7945.66

Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Diamond & Jewellery	1.68%	8	6
Software & IT Services	0.31%	36	56
Plastic Products	0.17%	7	19
Consumer Durables	0.01%	13	14
Telecom	-0.06%	8	13
Textiles	-0.28%	34	71
FMCG	-0.33%	9	33
Chemicals	-0.43%	25	81
Automobile & Ancillaries	-0.50%	28	86
Containers & Packaging	-0.51%	6	7
Logistics	-0.54%	10	18
Construction Materials	-0.59%	15	42
ETF	-0.72%	14	42
Hospitality	-0.85%	7	19
Metals & Mining	-1.08%	28	64
Capital Goods	-1.08%	27	63
Finance	-1.15%	30	87
Infrastructure	-1.28%	15	45
Media & Entertainment	-1.50%	8	25
Healthcare	-1.62%	23	72
Real Estate	-1.78%	10	46
Power	-1.82%	11	16
Miscellaneous	-1.83%	11	34
Agri	-1.99%	23	36

Stocks breakout on moving average

STOCKS	PRICE	30DMA
MUTHOOTFIN	873.90	757.80
MUTHOOTCAP	595.85	583.27
RAJESHEXPO	715.65	711.48
-	-	-



NMDC EQ is being trading lower below 8 days EMA and settled near the support level forming bearish candle on daily chart. The stock may break down lower in coming trade session.

SELL BELOW 105.65 TARGETS 104.55/103.50/102.45 SL 106.75



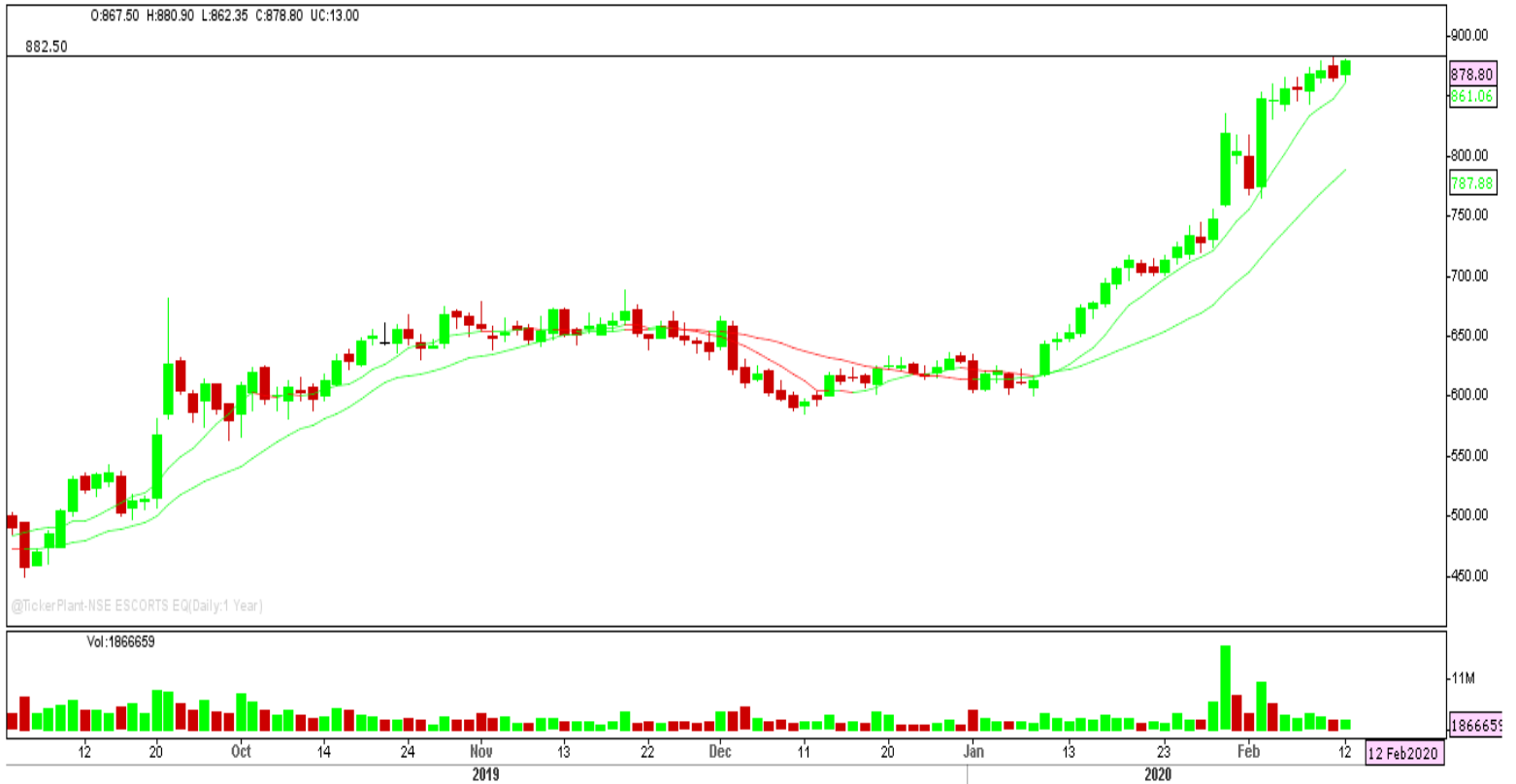
BALKRISIND EQ is traded higher forming bullish candle on daily chart and settled near the critical resistance level. The stock may surge higher in coming trade session.

BUY ABOVE 1285 TARGETS 1297.85/1310.70/1323.55 SL 1272.15



KOTAKBANK FUT is being forming consolidation near immediate support level and settled forming bullish harami candle on daily chart. The stock fut may breakout further.

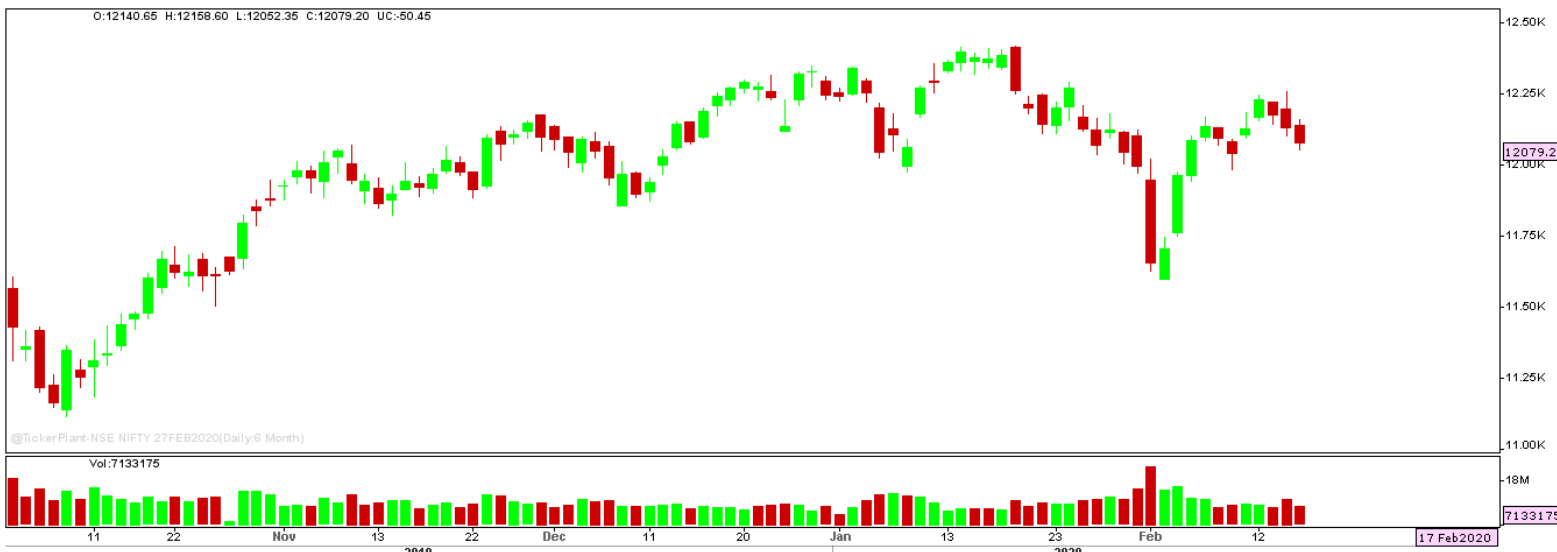
BUY ABOVE 1705 TARGETS 1712.50/1720 SL 1697.50



ESCORTS EQ traded higher forming bullish candle on daily chart and settled near the critical resistance level. The stock may surge higher in coming trade session.

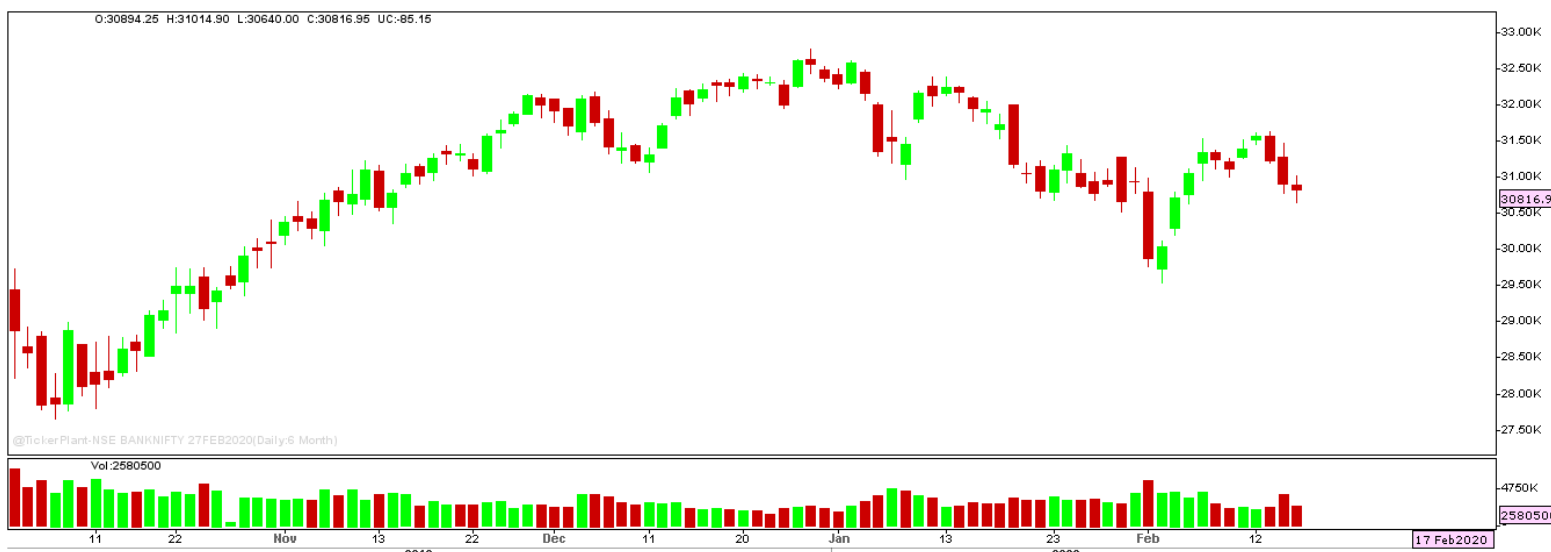
BUY ABOVE 882.50 TARGETS 900.15 SL 864.85

Nifty Technical's



Nifty Future tanked forming bearish candle on daily chart to close at 12074.45. The next key support and resistance for the market is at 12000 and 12200.

Bank Nifty Technical's



Bank nifty fut too tanked and remained bearish than nifty 50 to close forming bearish doji candle on daily chart to close at 30776.35. The next key support and resistance for the banking index is at 30500 and 31250.

Index	14-FEB-20	17-FEB-20	Change in OI	% Change
NIFTY	12974475	12317025	-345075	-2.73%

SCRIPS IN F&O BAN FOR TRADE
YESBANK.

Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
BALKRISIND	1285	1162.80
BHARTIARTL	568.70	567.55
DRREDDY	3342	3336.90
HCLTECH	623.50	623.25
MINDTREE	996.40	995

Stocks Approaching 52 Week High

Stocks	LTP	52W High
BAJFINANCE	4776.65	4815
TECHM	833.25	846.50
DIVISLAB	2154.85	2190
ESCORTS	885.65	894.50
PIDILITIND	1578.40	1607

Stocks rising continuously 2-3 days

Stocks	LTP
MINDTREE	981.95
IBVENTURES	190.35
TORNTPHARM	2143.35
UPL	595

Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
BASF	862	870
BHEL	34.75	35.80
DBCORP	124	124.95
DYNAMATECH	891	940
ENGINEERSIN	80.70	84.10

Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
CANBK	174.80	170.60
TATAPOWER	51.75	50.35
HAVELLS	602.75	585.50
MRPL	41.05	39.65
POWERGRID	183.60	176.95

Stocks falling continuously 2-3 days

Stocks	LTP
SUNTV	473.60
IBULHSGFIN	307.75
IGL	468.05
COALINDIA	167.85

Event Calendar(17th FEBRUARY to 22nd FEBRUARY 2020)

17/02/20 (Mon)	18/02/20 (Tues)	19/02/20 (Wed)	20/02/20 (Thur)	21/02/20 (Fri)	22/02/20 (Sat)
			RESULT: DHFL, AMBUJACEM, BFINVEST	RESULT: VESUVIUS ECO DATA: FX RESERVE	

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